

Science Roundtable

Rights-of-Way as Habitat Working Group

May 3, 2017



Monarch Conservation Science Partnership integrated monitoring strategy

Wendy Caldwell

Monarch Joint Venture

MCSP Integrated Monitoring Strategy

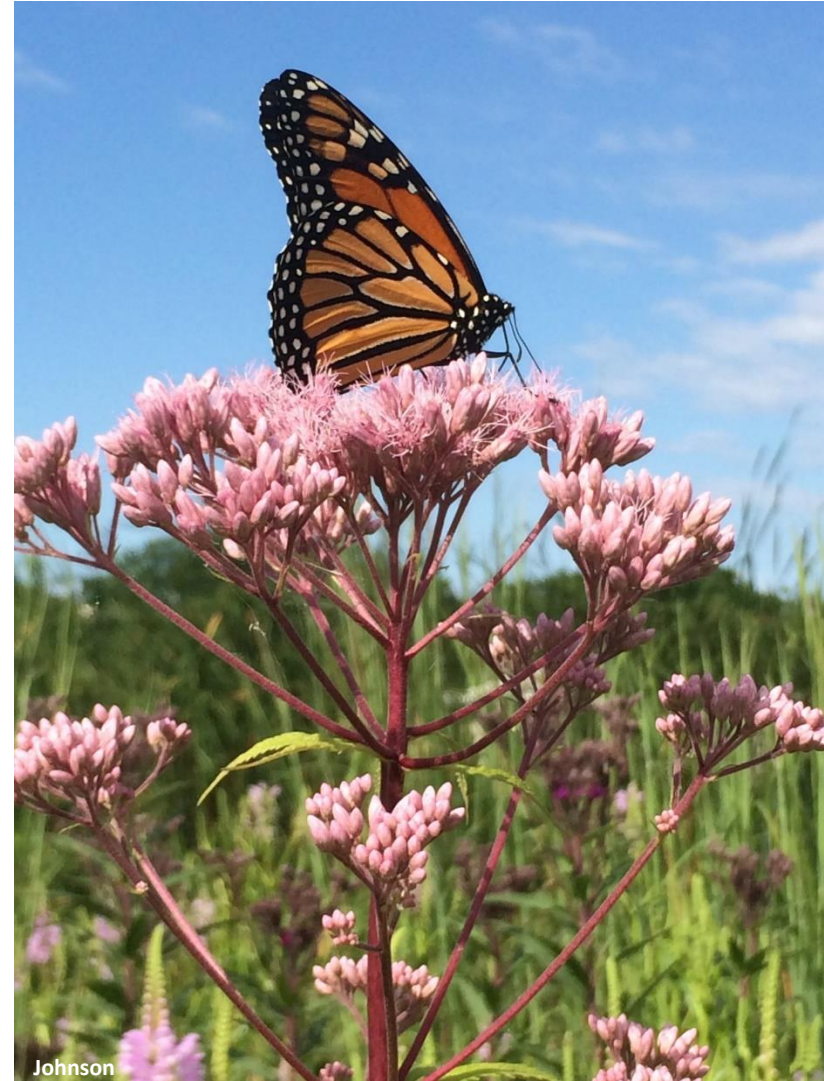
Rationale, Design and Next Steps

The Monarch Conservation Science Partnership
&



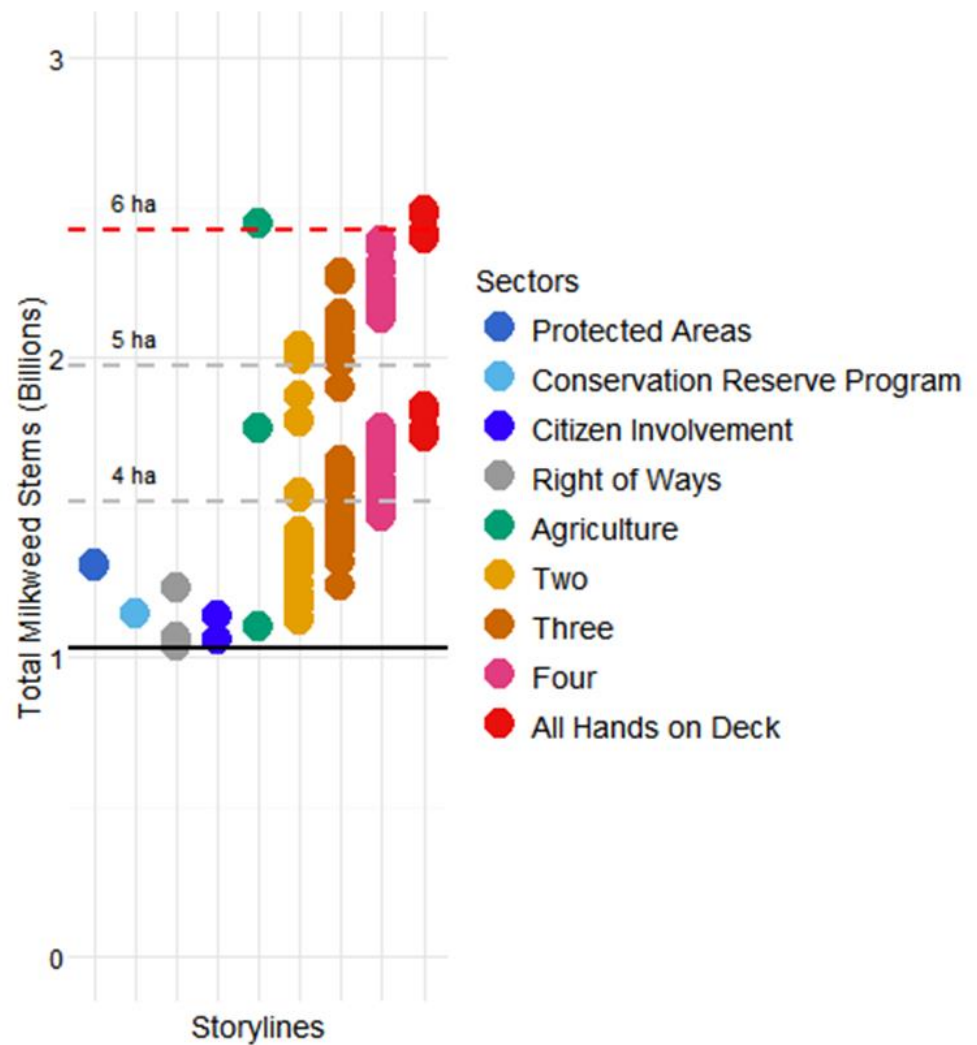
Monitoring Monarch Butterflies and Their Habitat Across North America

Wendy Caldwell, MJV Coordinator



Storylines Analysis

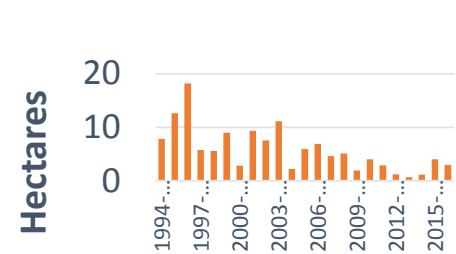
- “All-hands-on-deck”
- Thogmartin et al.



1. Monarch Conservation Target

2. Milkweed Conservation Target

3. Milkweed Storylines Analysis

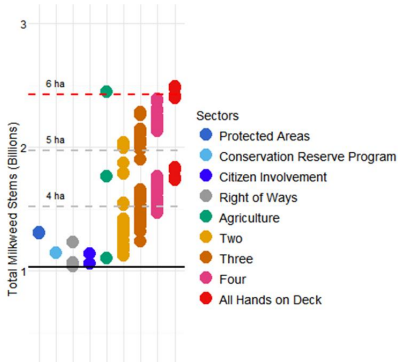


Winter Season

6 hectares of overwintering monarchs

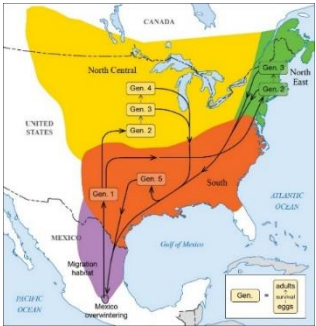


Add ~1.4 billion stems of milkweed



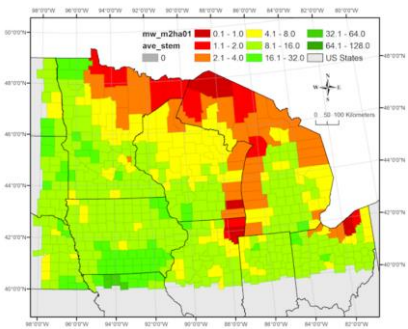
All hands on deck!

4. Demographic Model



All regions on deck!

5. USGS Conservation Tools



Practitioner recommendations

6. Threats Analysis



In progress

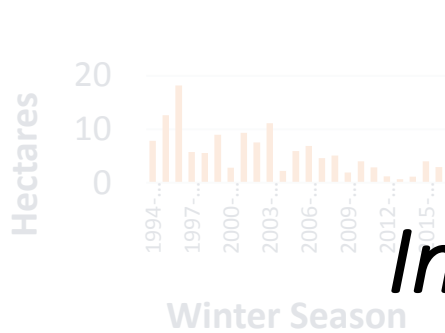
MCSP Integrated Monitoring Strategy



Fort Collins, 2016

1. Engage **broad audiences** (citizen scientists, federal and state agencies, NGOs)
2. To monitor monarchs and their habitat with **protocols**
3. At **spatially balanced sites**

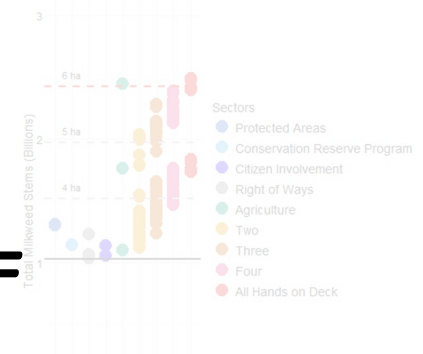
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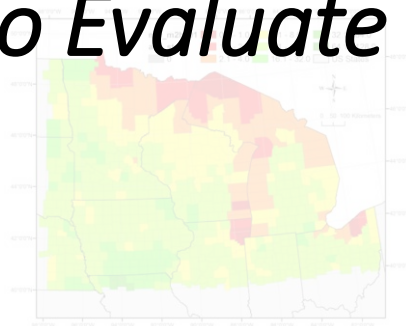


All hands on deck!

1. Stronger Model-Driven Recommendations 2. Ability to Evaluate Progress



All regions on deck!

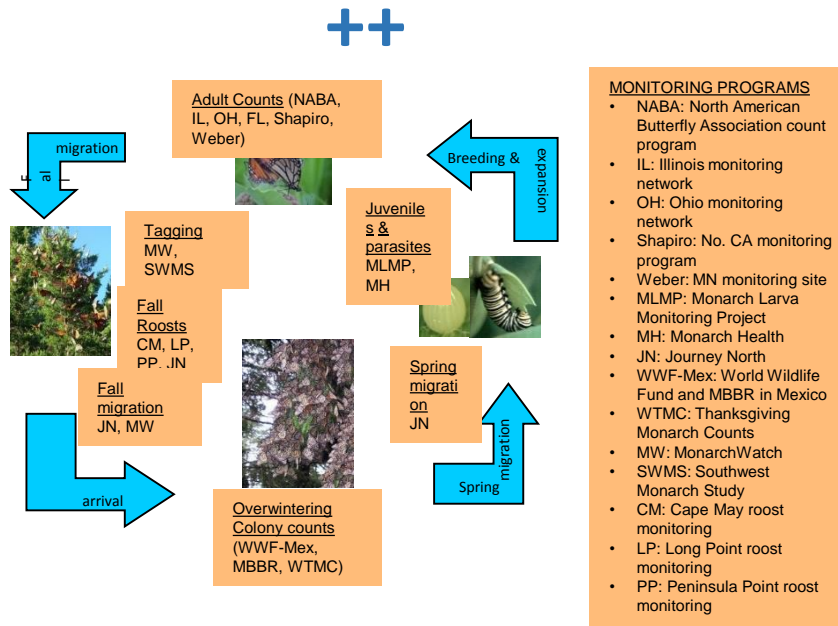


Practitioner recommendations



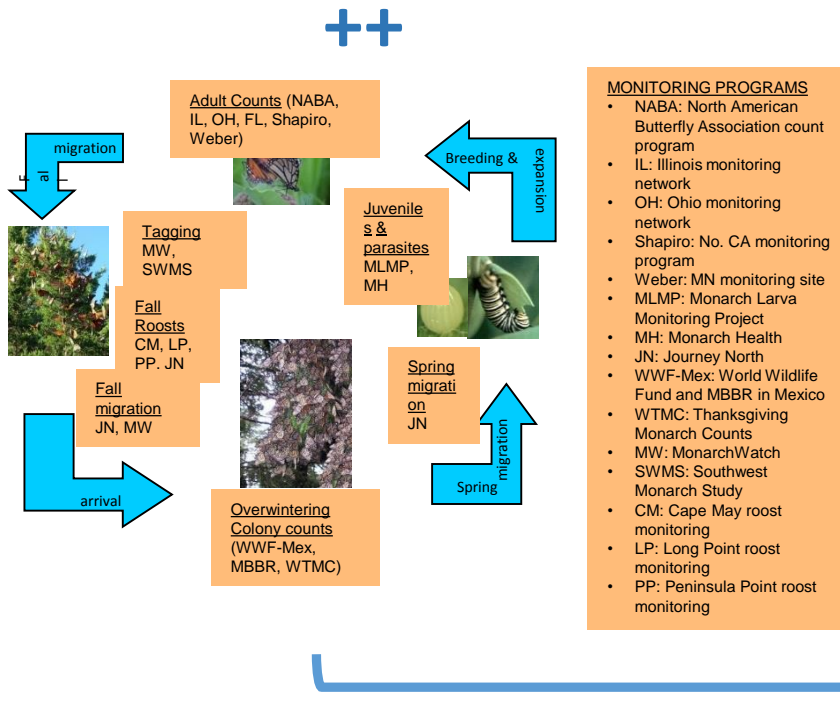
In progress

Pros and cons of existing monitoring programs



- Non-random sampling
- Gaps: temporal, geographic, attribute
- Challenging to combine data

Pros and cons of existing monitoring programs



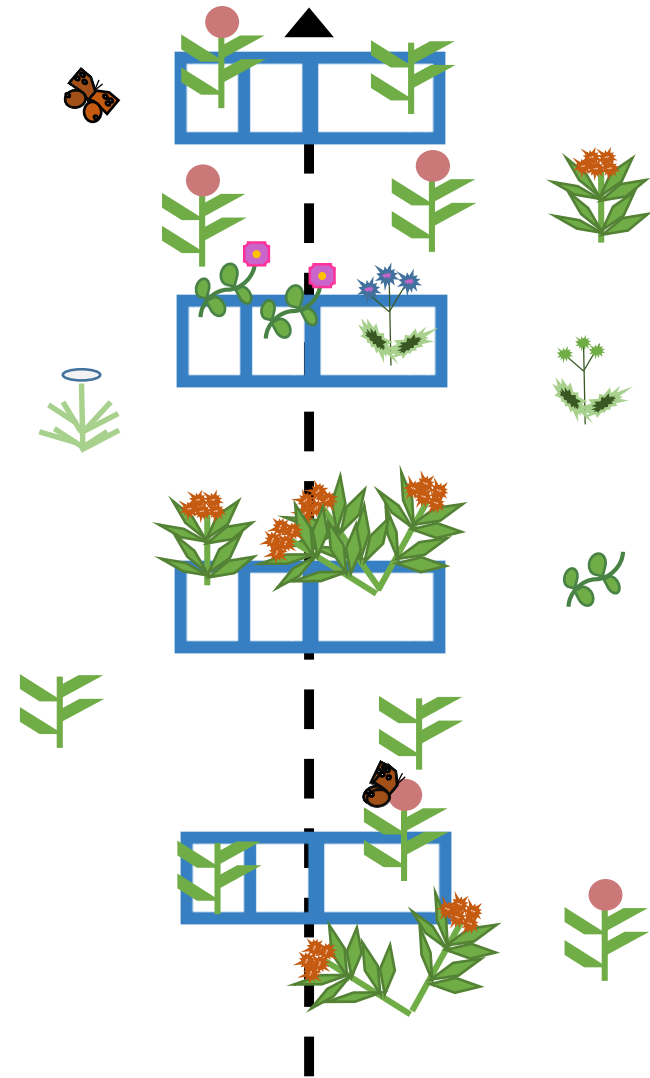
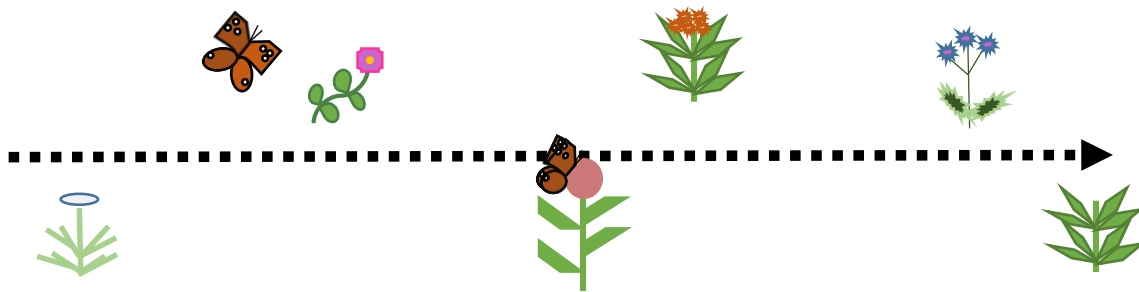
-
- Non-random sampling
 - Gaps: temporal, geographic, attribute
 - Challenging to combine data

MCSP Integrated Monitoring Strategy:

Engage broad audiences in spatially balanced data collection

Activities/Protocols

- **1:** Site selection, establishment and description
- **2:** Counting adult butterflies (*modified Pollard Walk*)
- **3:** Counting plants and immature monarchs (*MLMP*)
- **4:** Monarch survival and parasitism (*MLMP, Project Monarch Health, Monarch Watch*)
- **5:** Counting red imported fire ants
- **6:** Data management



Monitoring Strata



Protected grassland



Unprotected grassland



CRP



Agricultural lands



ROW habitats



**Urban/suburban
spaces**

Monitoring Strategy: 2017 Early Implementation

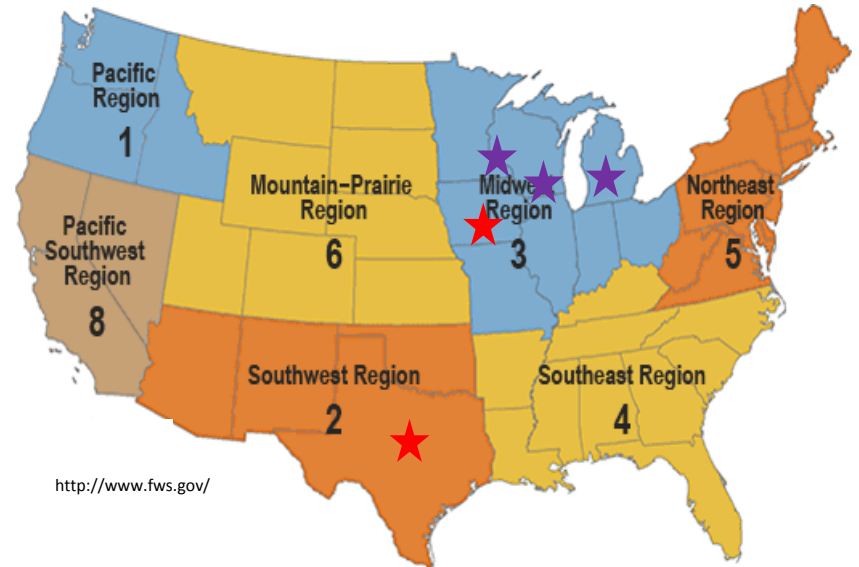


★ **Biotechs on public and private strata**

- Region 2
- Region 3

★ **Citizen scientists on public strata (NRPC funding)**

- Citizen science workshops (TBD)



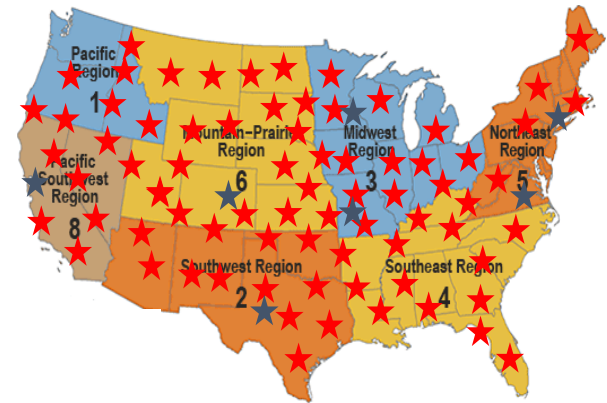
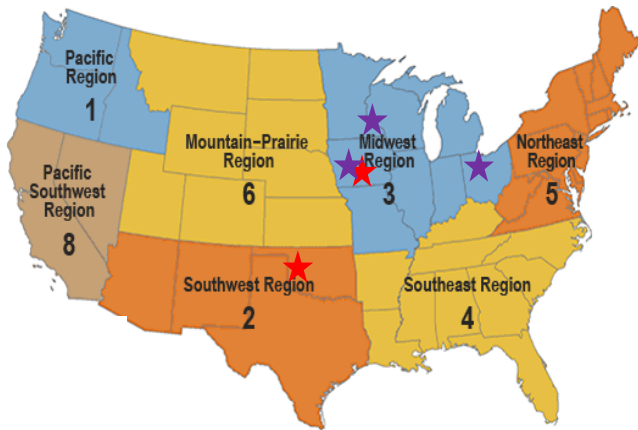
<http://www.fws.gov/>

Monitoring Strategy: Next steps

2017



Broad-Scale Implementation



Monitoring Strata



Protected grassland



Unprotected grassland



CRP



Agricultural lands



ROW habitats



**Urban/suburban
spaces**

National Cooperative Highway Research Program

**Evaluating the Suitability of Roadway Corridors for
Use by Monarch Butterflies**

NCHRP Goals

Develop and validate a methodology for transportation practitioners to determine:

- If roadway corridors are suitable for monarch butterfly habitat/production, and
- How to maximize the beneficial aspects and minimize the detrimental impacts



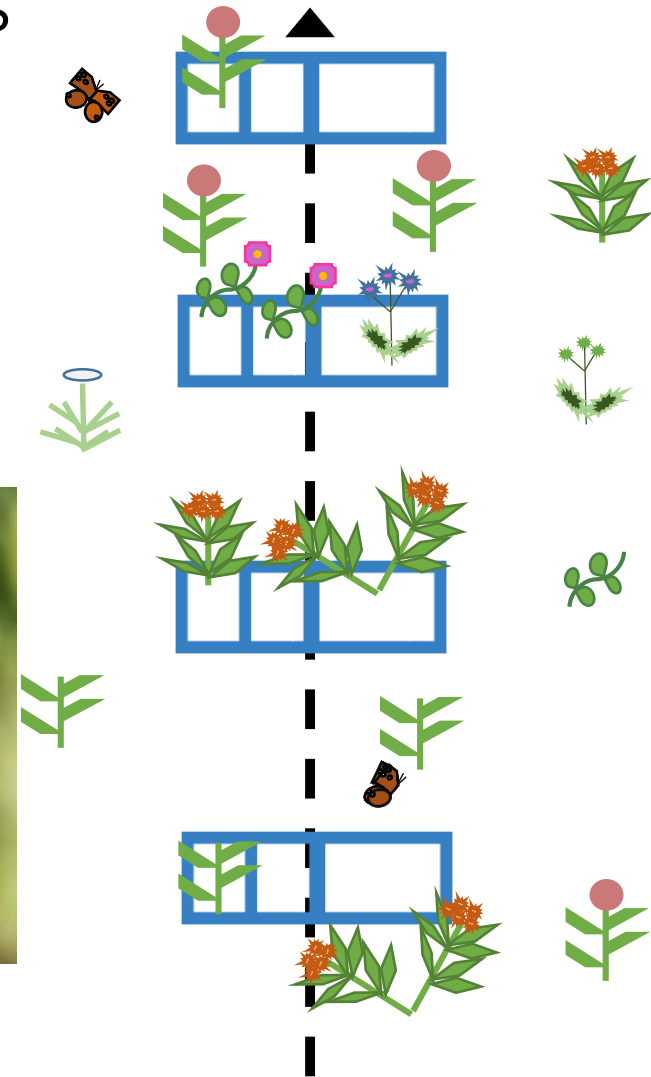
Dianne Kahal-Berman

Product	Deliverables	Outcomes
A. Priority roadside filtration computer model	<ul style="list-style-type: none"> Model to identify sites with greatest potential to contribute monarch habitat across geographic scales 	Remote identification of priority sites for monarch habitat.
B. Monitoring protocols and data to evaluate roadside habitat quality for monarchs	<ul style="list-style-type: none"> Protocols to assess habitat quality Model parameters, proxies for habitat quality, uncertainty and sensitivity analyses 	Practitioners assess habitat quality easily and cheaply, and models are parameterized and validated.
C. Computer model to score habitat potential for monarch production	<ul style="list-style-type: none"> Calculator for roadside habitat quality based on landscape context and current attributes 	Practitioners evaluate effects of management actions on monarch population.
D. Context sensitive management recommendations and cost estimates	<ul style="list-style-type: none"> Structured decision framework prototype detailing regionally appropriate BMPs, costs and benefits, feasibility of creating software-based platform 	Practitioners select context-specific management practices.

																			Management objectives		Management		Current practices & mowing			Mowing	
																			Management focus								

Product B: Monitoring Protocols

- Integrated Monitoring Strategy (MCSP)
- Basic assessment protocols for practitioners



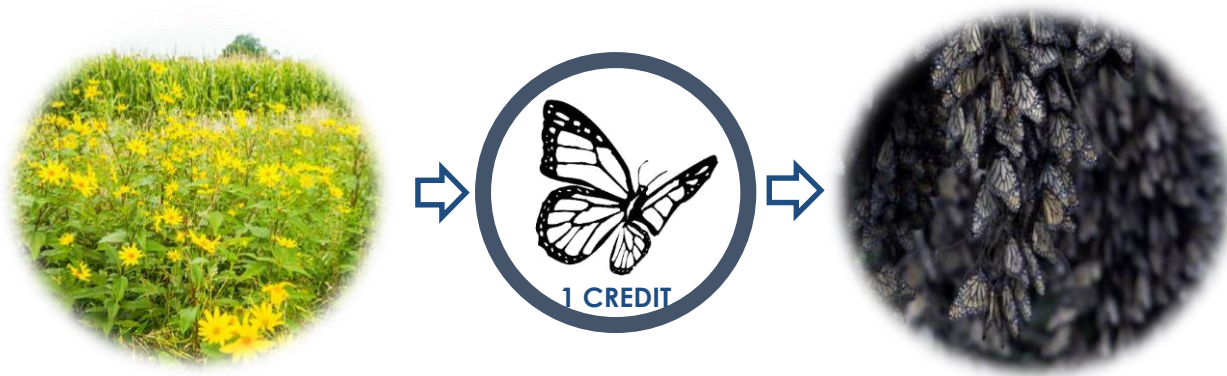
Product C: Computer Scoring Model HABITAT QUANTIFICATION TOOL (HQT)

An HQT is a standardized approach to assessing habitat quality for a specific species or community.

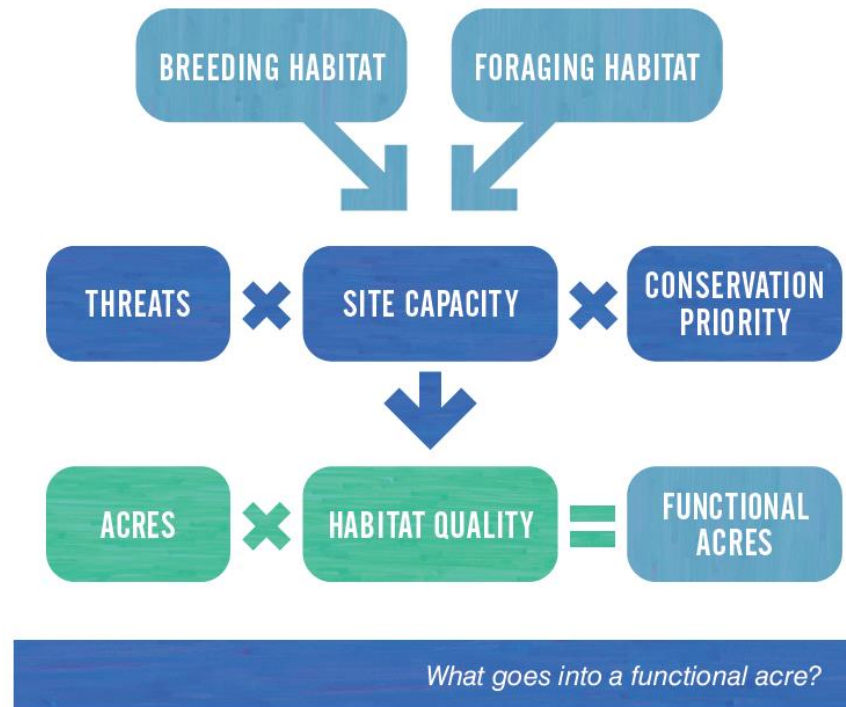


PURPOSE OF AN HQT

- Estimate the contribution of a given project towards regional conservation goals.



INDICATOR FRAMEWORK

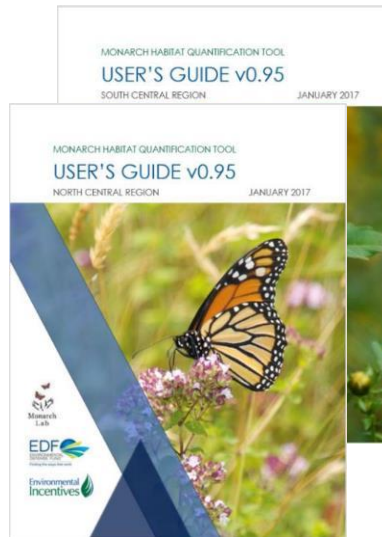


MONARCH HQT COMPONENTS

Specifications Document



User's Guides



Calculator

This worksheet summarizes the results of the Monarch HQT Assessment and serves as the application for participation in the Monarch exchange. Please fill in yellow boxes below to provide information on the proposed project. After inputting all data from the HQT Assessment as described in the Monarch HQT North Central User's Guide, submit this workbook along with the Project Base Map (described in the User's Guide) to the Exchange Administrator. Include any notes that will help the Exchange Administrator better understand the project if desired.

Landowner or Manager		Technical Service Provider	
Name		Name	
Mailing Address		Mailing Address	
Telephone		Telephone	
Email		Email	
Project Name			

Site Capacity	
Breeding Habitat Quality	28%
Foraging Habitat Quality	43%
Site Capacity Score	38%

Threats	
Amount of Habitat At-Risk	11.57
Proportion Protected	5%
Threats Score	61%

Conservation Priority	
Conservation Priority Score	100%

HQT Assessment Results					
Total Acres Assessed	66.49	Total Functional Acres	21.49	Total Monarch Yield	1,540

Notes:

For Administrative Use Only

Unique Project ID: _____ Date Received: _____

Administrator's Notes:

Available at edf.org/monarch

Product D: Context Sensitive Management Recommendations

- Workshops and webinars
- Requires input from practitioners



Questions

Wendy Caldwell
MJV Coordinator
monarchs@monarchjointventure.org

EPRI Pollinator Habitat Field Studies

John Goodrich-Mahoney

Electric Power Research Institute

EPRI's Pollinator Research Program: Protecting and Promoting Pollinators on Electric Utility Lands

John W. Goodrich-Mahoney
Principal Technical Leader

**Rights-of-Way as Habitat Science
Round Table
May 3, 2017**



What is EPRI?

- EPRI is a 501(c3) non-profit charitable organization, which conducts research for the public good
 - EPRI was formed in 1973 and is headquartered in Palo Alto, CA
 - EPRI is funded by the electric utility industry world-wide
 - EPRI also responds to solicitations from DOE and the California Energy Commission
 - EPRI conducts a broad public-private collaborative research program

Protecting and Promoting Pollinators on Electric Utility Lands

- Why is EPRI Involved in Pollinator Research?
 - Global decline in both native and management pollinator populations
 - Internal and external stakeholders asking electric utilities about pollinators on their lands
 - To bring good science and a coordinated response to a critical environmental issue
 - To address electric utility sustainability goals
 - To fulfill EPRI's charge to conduct research for the public good

Protecting and Promoting Pollinators on Electric Utility Lands

- When Did EPRI Start a Formal Pollinator Research Program?
 - Initial discussions with members in 2015 concerning a research program, with the research program starting in 2016
 - Research prior to 2016: 7 technical reports and 1 journal paper
- What Is the Content of the Current Research Program?
 - Member survey
 - Two literature reviews
 - Pollinators: Distribution and transmission rights-of-way
 - Herbicides and Pollinators (just started)
 - Multi-year field research projects (3 to 4 years)
 - Observational and manipulative studies
 - Field study protocols to support studies at distant locations
 - Pollinator Initiative
 - Metrics for measuring pollinator wellbeing on electric utility lands



Protecting and Promoting Pollinators on Electric Utility Lands: Integrated Vegetation Management (IVM)

- EPRI brings over 20 years of IVM research to support its pollinator research program
- Blends ecosystem values with cost-effective vegetation management
- Active management seeks to develop and enhance persistent low-growing vegetation that inhibits the growth of tall trees
- EPRI's research focused developing information to assist utilities in implementing IVM on their transmission systems
 - IVM standards (10 principles and 42 criteria)
 - EPRI IVM assessments
 - ROW Stewardship Council Accreditation
 - IVM training manual
 - Manipulative studies, as part of the pollinator research program



**Discussing Integrated Vegetation
Management
for Transmission Line Corridors**

Multi-Year Field Studies Observational and Manipulative Studies

**State University of New York
College of Environmental Science and
Forestry
Syracuse, NY**

Protecting and Promoting Pollinators on Electric Utility Lands: Field Studies

- Multi-year field research projects to address two basic questions
 - What is the baseline diversity of pollinators on transmission line corridors?
 - What can be done to manage for pollinator habitat in a cost effective manner?



Protecting and Promoting Pollinators on Electric Utility Lands: Field Studies (continued)

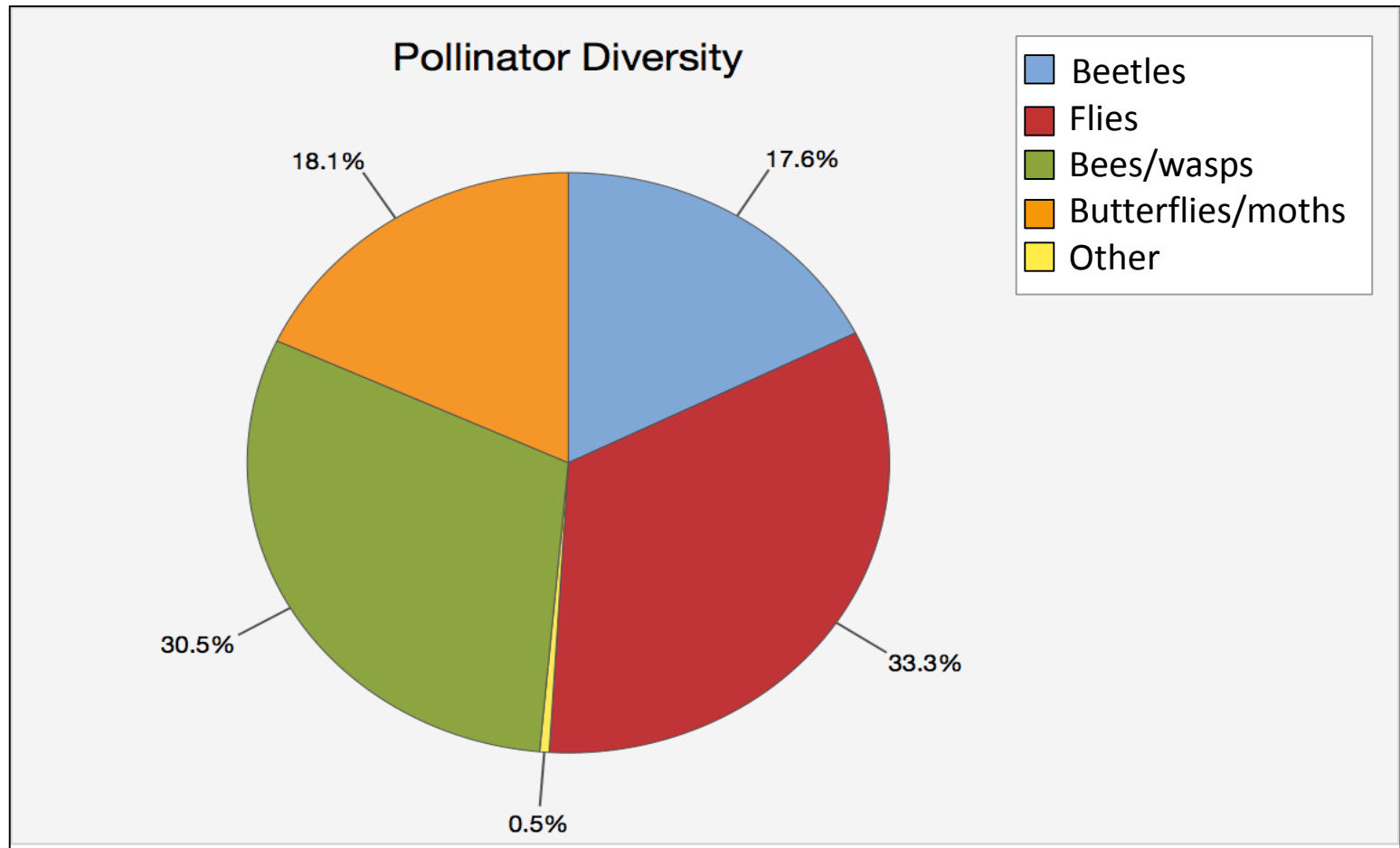
- Manipulative studies to begin in 2018
- Seeking additional field sites
- Developing a field study protocol to support these studies



Protecting and Promoting Pollinators on Electric Utility Lands: Initial Results - Observation Study 2016

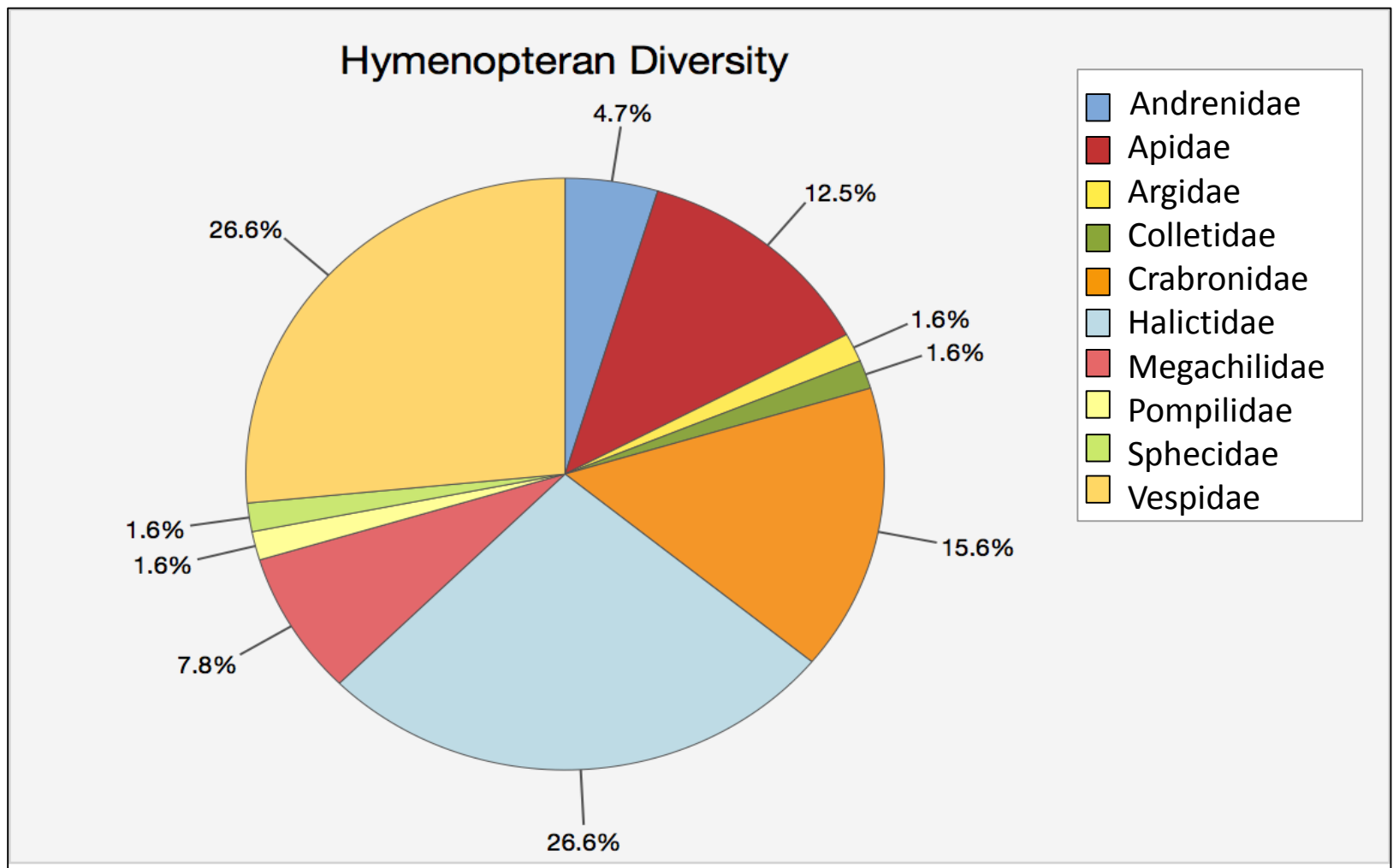
- Pollinator assemblage patterns on transmission rights-of-way in the New York and the Ohio managed for the long-term with mechanical or chemical treatment schemes
 - Methods are producing discernible spatial and temporal patterns in flowering plants and pollinators
 - First study to document importance of flies and beetles as pollinators on transmission rights-of-way
 - Investigators collected over 3,200 specimens representing 201 species and 42 families





E. McPhail

Pollinators from five orders were present on two study sites in the NE and Mid-west



The next largest group was bees/wasps (Hymenoptera).

Questions/Comments





Together...Shaping the Future of Electricity

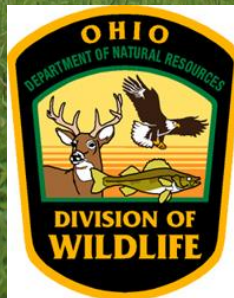
Integrated Vegetation Management (IVM) on utility corridors

Gabe Karns

The Ohio State University

Integrated Vegetation Mgt (IVM) on Pipeline Corridors

Gabriel Karns
ROWs Working Group :: Science Roundtable





Overview

- Rights-of-way (ROWs)
- Pipeline ROWs in Eastern OH
- Challenges & **Opportunities**
- Research Objectives





Overhead vs. Underground Utilities





Overhead vs. Underground Utilities

- Shorter return interval
- Woody veg ~~OK~~
- Germination rate/speed
- Forb/herbaceous potential
- Typically narrower
- Access critical
- Sight lines required





ROWS Research

- Relative paucity of pipeline research

Basic Footprint

Forest birds & fragmentation

Noise pollution

ES birds

Small mammals

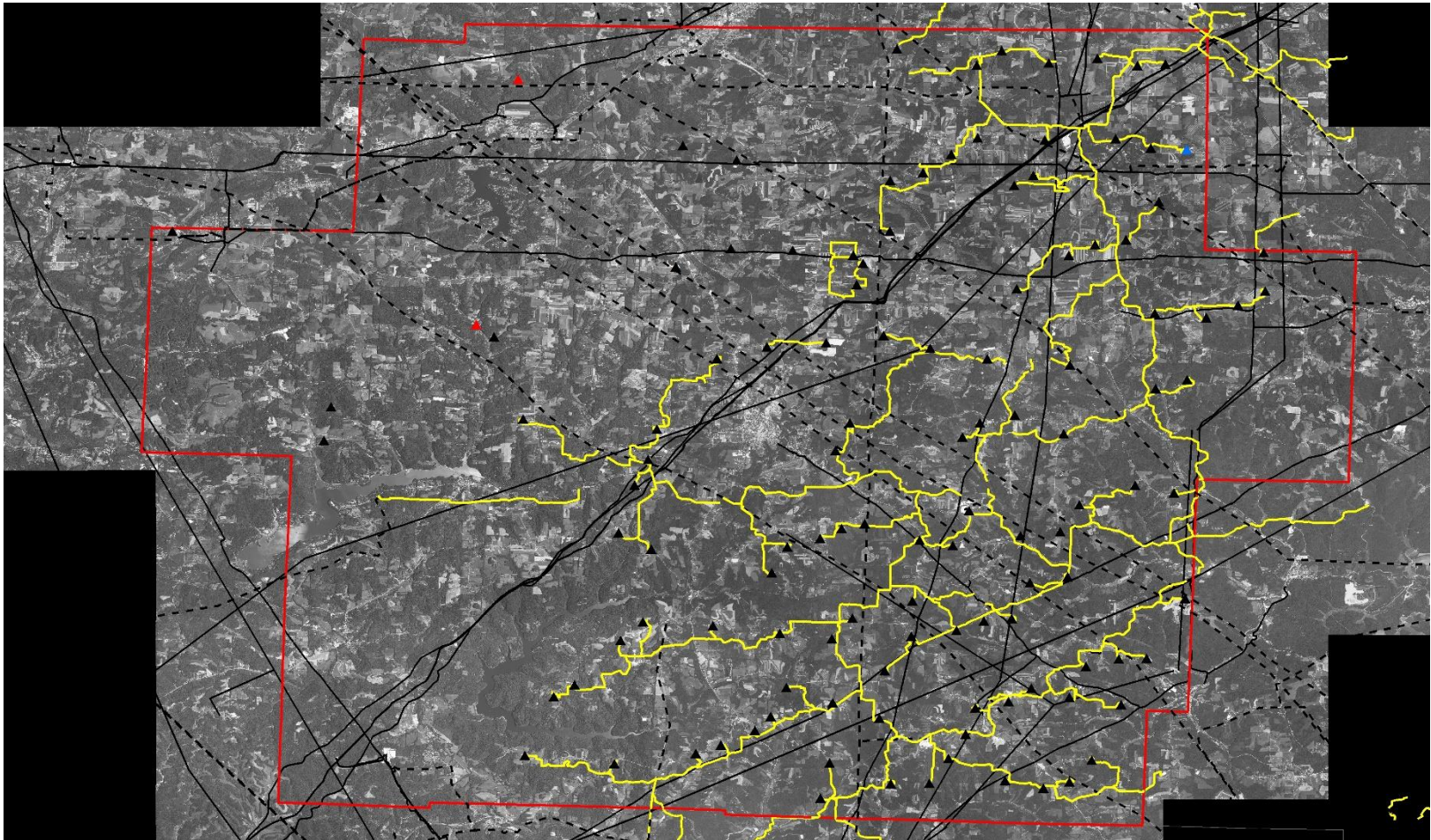
Herps

Toxicity & pollutants

Invertebrates

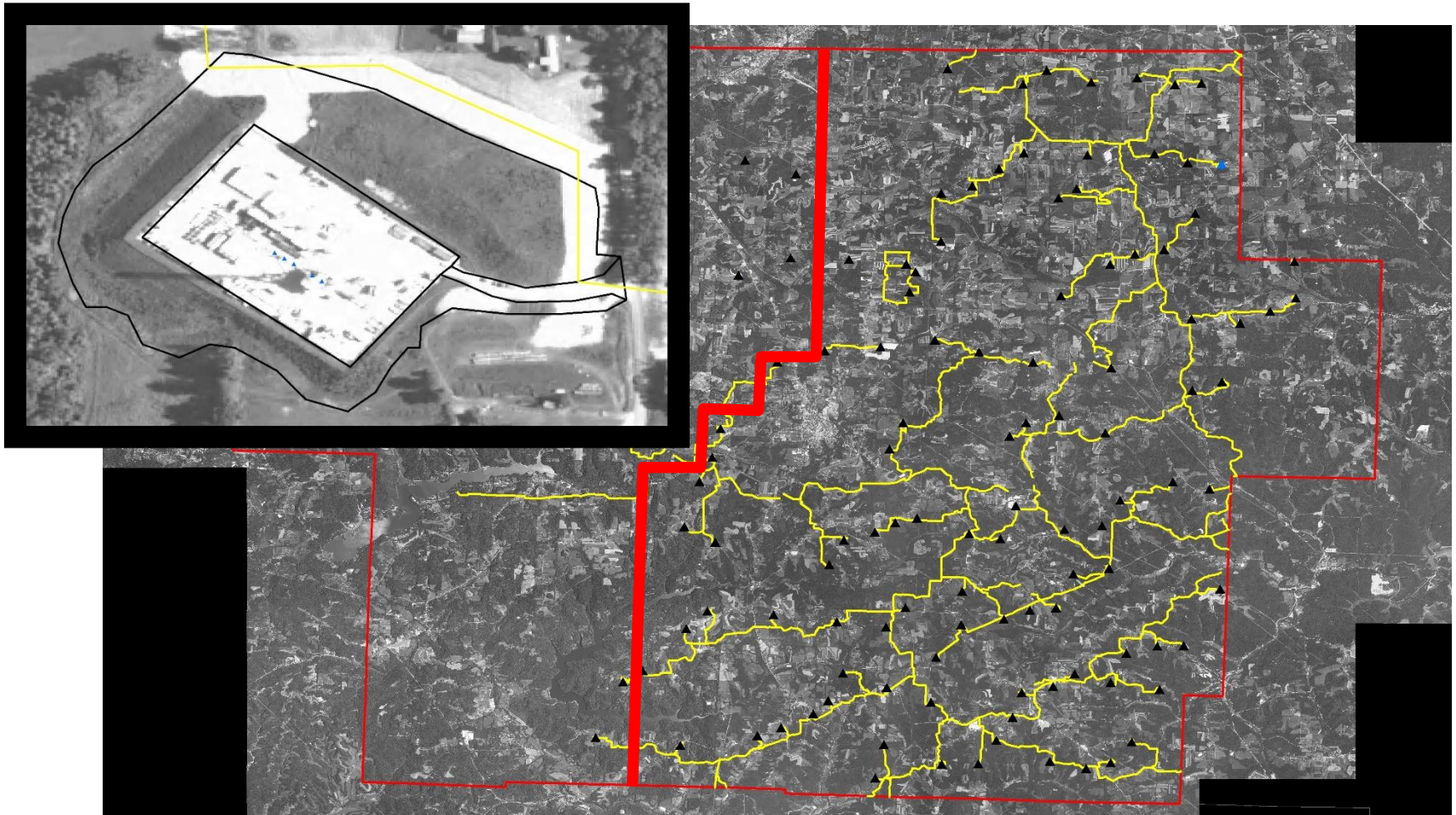


Energy Infrastructure in Eastern OH





Energy Infrastructure in Eastern OH





Energy Infrastructure in E. Carroll Cty

- 200 miles of pipeline ROWs
- 23.7 acres of ROW per well pad
- 2.3% direct footprint

**1 in every 7 acres
influenced!!!**





ROWs Research





ROWs Research



Pipeline ROWs & Wildlife Habitat

Research Project – Job Sheet

- Division of Wildlife & IVM Partners

Ohio State University

Address:

g shale gas pipeline rights-

grasses/forage mixes and
ged this way (e.g., deer,

Mow

IVM

2x2 Study
Design

Mow & Edge

IVM & Edge

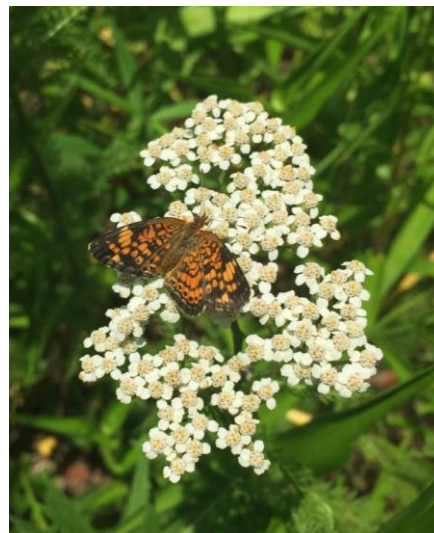
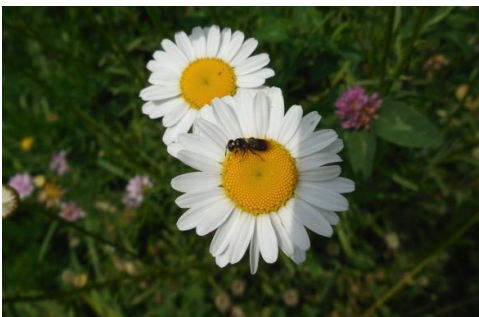


THE OHIO STATE UNIVERSITY

COLLEGE OF FOOD, AGRICULTURAL,
AND ENVIRONMENTAL SCIENCES



ROWs Research—Butterflies





ROWS Research—Butterflies 2016

- Butterfly species = 32
- Total butterflies observed = 1,142
- Herbaceous flowering species = 88
- Total flowering blooms counted = 10,385





ROWS Research—Butterflies

- What factors influence butterfly abundance and diversity?
- Can managers encourage those factors to further butterfly conservation?
- If so, how?

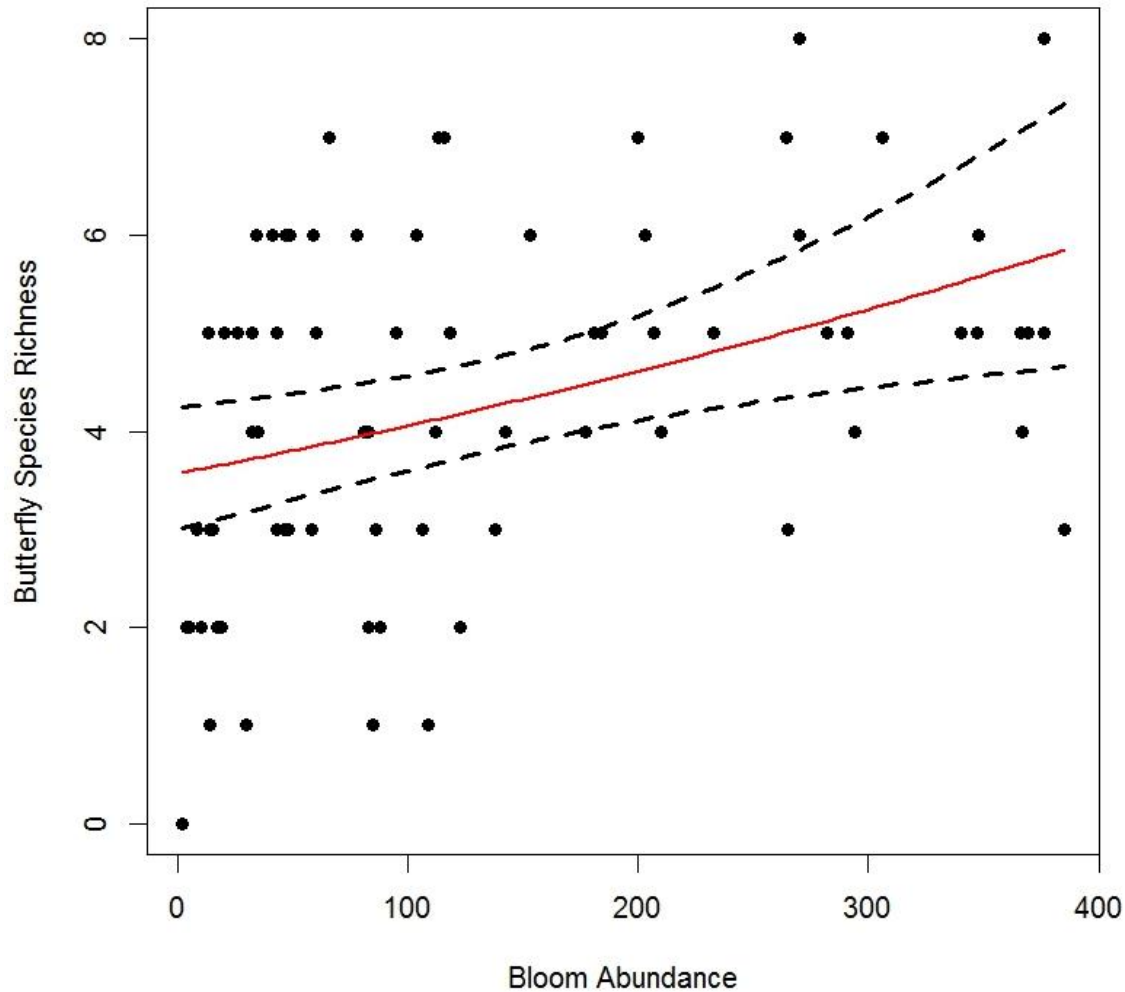


ROWS Research—Butterflies

- What factors influence butterfly abundance and diversity?
 - Wider ROWs w/ ↑ nectar resources from ↑ diversity of blooming plant species ~ ↑ butterfly abundance & diversity
 - Butterfly abundance & diversity ↑ from May-August
 - Bloom diversity (*not abundance*) ↑ from May-August



ROWs Research—Butterflies





ROWs Research—Butterflies



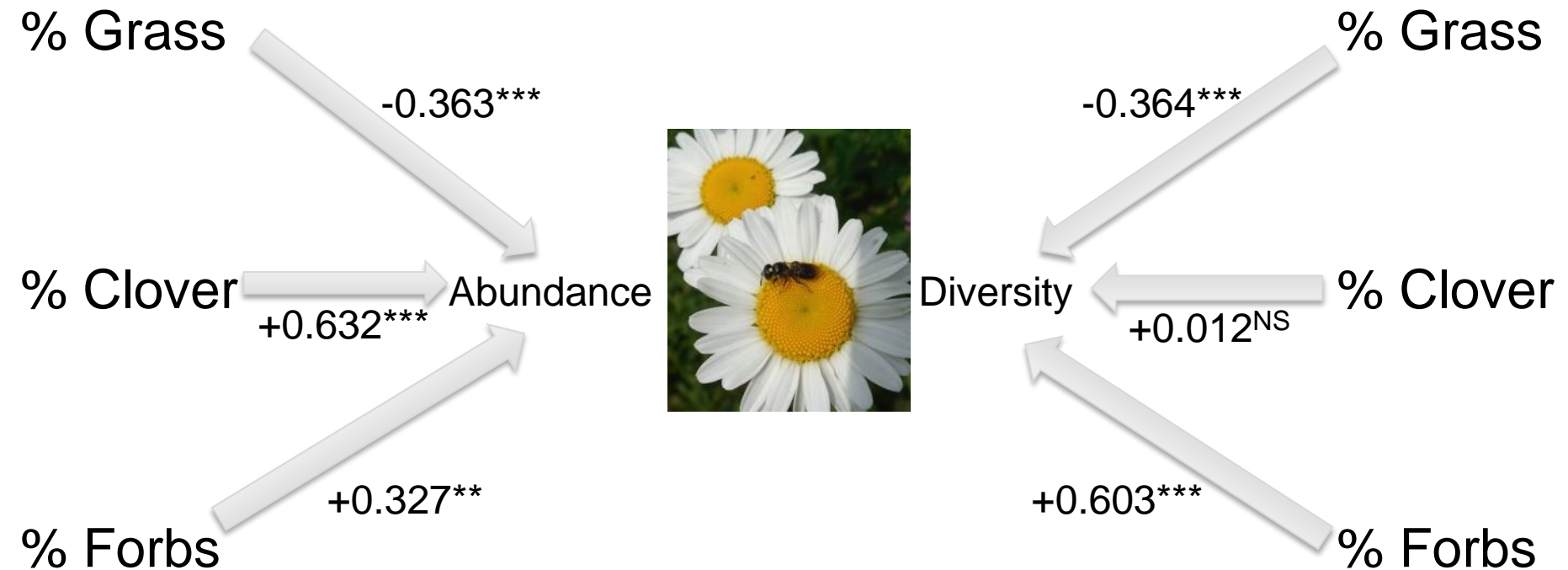


ROWs Research—Butterflies





ROWs Research—Butterflies





Bees-----Birds-----Herps



Seed mix design / Perceptions of roadside IVM

Kristine Nemec

University of Northern Iowa Tallgrass Prairie Center

TxDOT native seed collection study

Dennis Markwardt

Texas DOT

Milkweed occurrence on multiple landscapes

David Zaya & Bill Handel

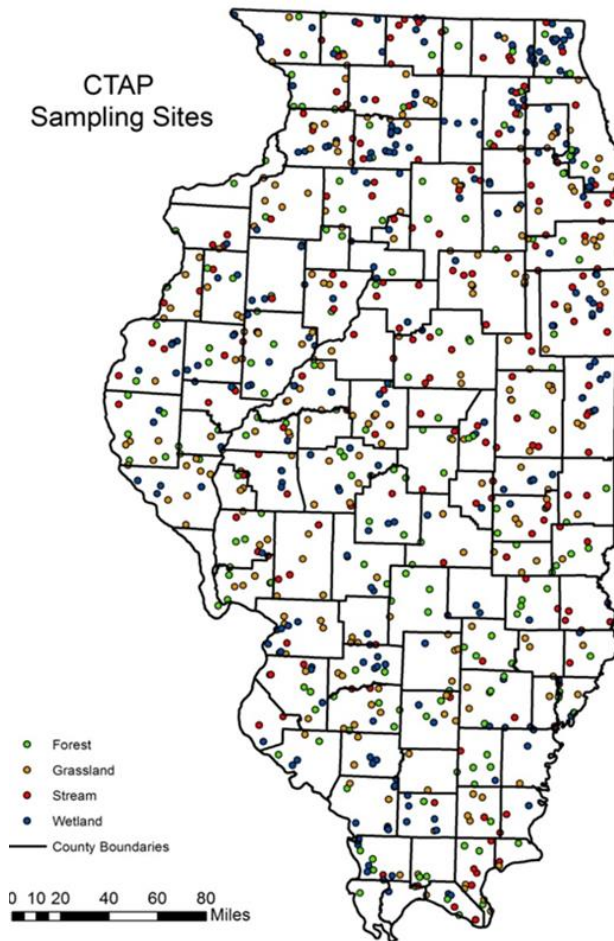
Illinois Natural History Survey

Long-term Trends in Midwestern Milkweeds and their Relevance for Monarchs

David N. Zaya

William Handel

Illinois Natural History Survey



Critical Trends Assessment Program (CTAP)

- 1997-present
- Forest-> Wetland-> Grassland
- Random site selection
- Permanent plots revisited 5-years
- Consistent sampling methodology
- >80% sites private









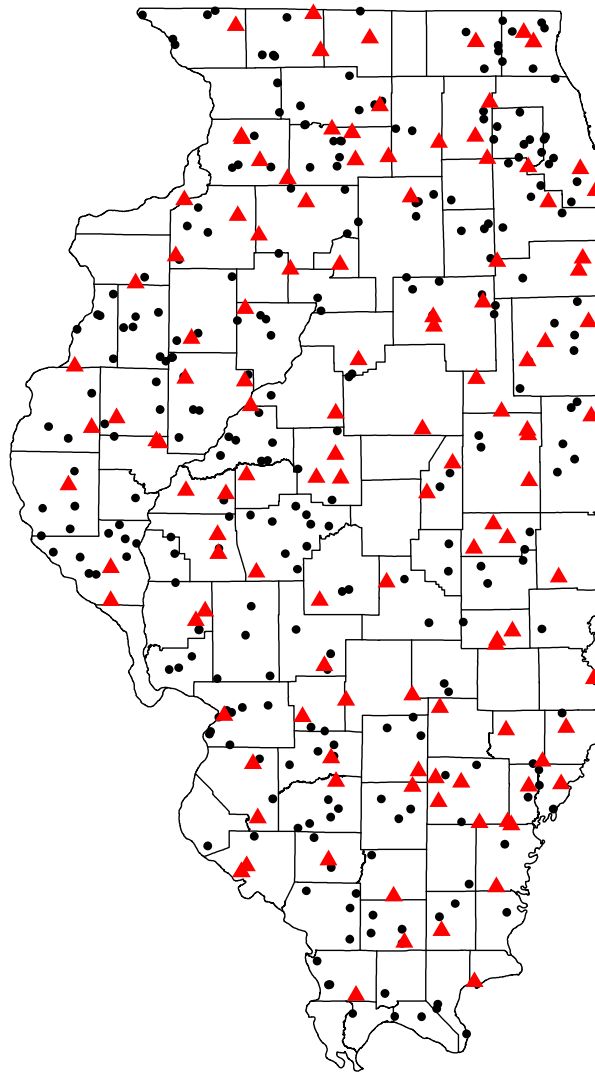












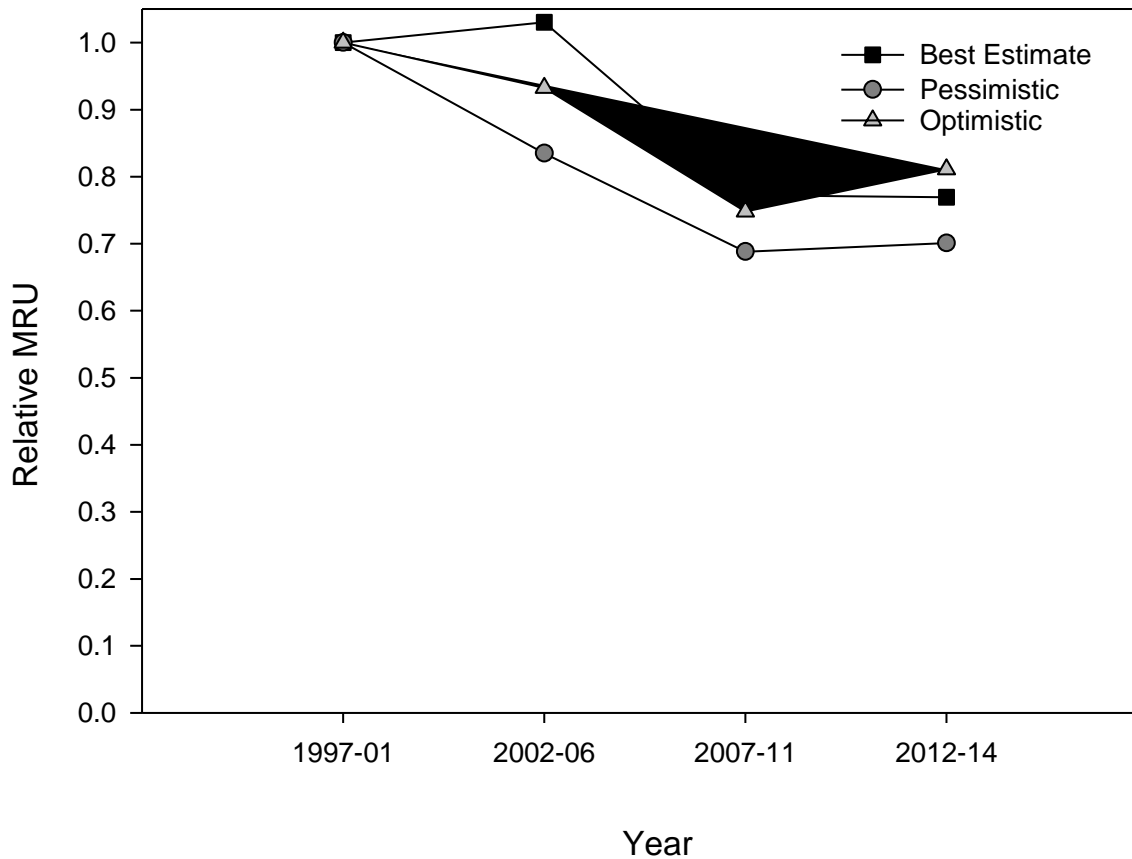
Milkweed
present



Milkweed absent

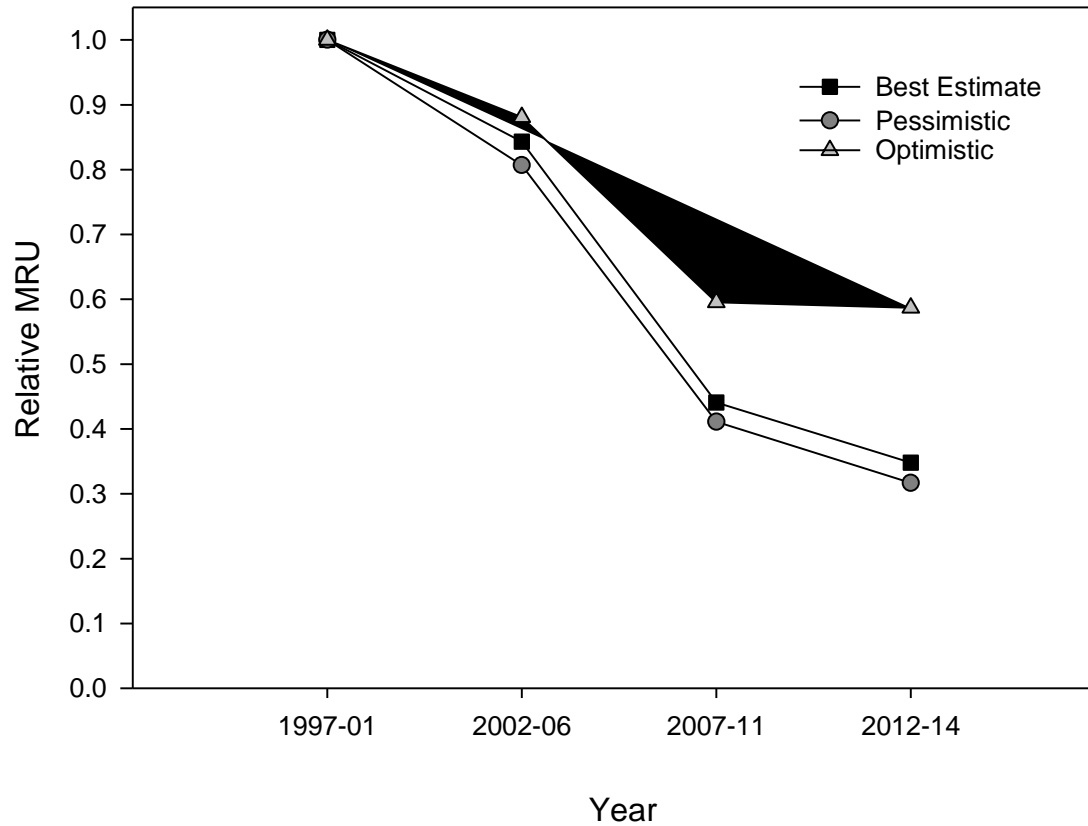
Monarch Resource Units

Natural Areas



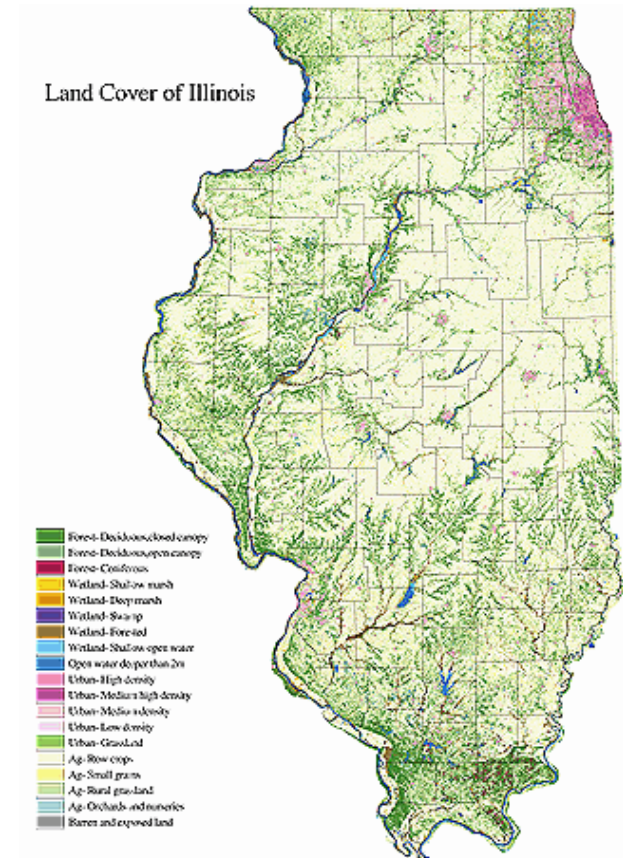
Monarch Resource Units

Crop Fields + Natural Areas



Gaps in Knowledge

- Heterogeneous distribution of habitat
- Right-of-way influence may change across landscape



Gaps in Knowledge

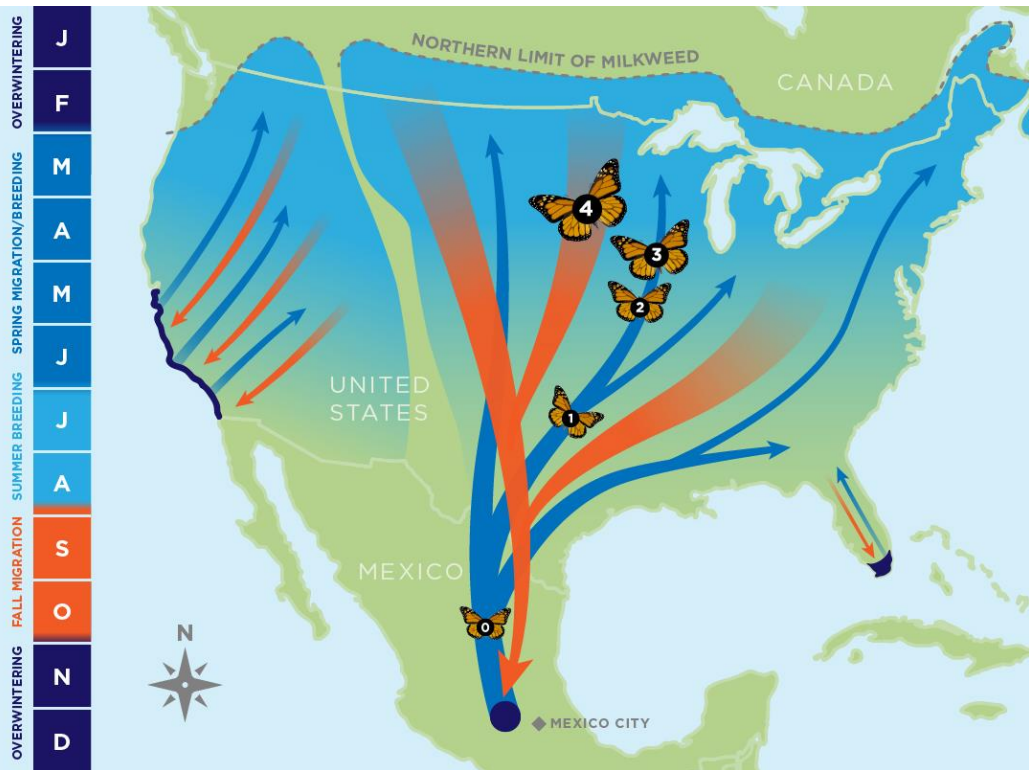
- Variation through time
 - Intra- and Inter-annual
 - Cycles in plants, butterflies
 - Management
 - e.g. drought years



Gaps in Knowledge

- Variation through time
 - Intra- and Inter-annual
 - Cycles in plants, butterflies
 - Management
 - e.g. drought years





NiSource soil microbiology study

Stan Vera-Art

Grow With Trees

Economic value of biodiversity

Amy Ando

University of Illinois

SCIENTIFIC METHOD

The scientific method seeks to explain the events of nature in a reproducible way.

- Make an Observation.
- Form a Question.
- Form a Hypothesis. Conduct an Experiment. ...
- Analyze the Data and Draw a Conclusion.

... A hypothesis is an **educated** guess about how things work. You conduct a fair test by making sure that you **change only one factor** at a time while keeping all other conditions the same.

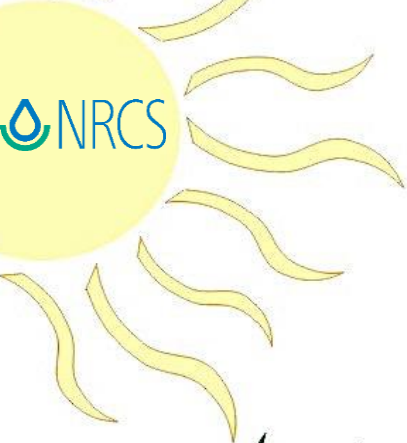


SOIL

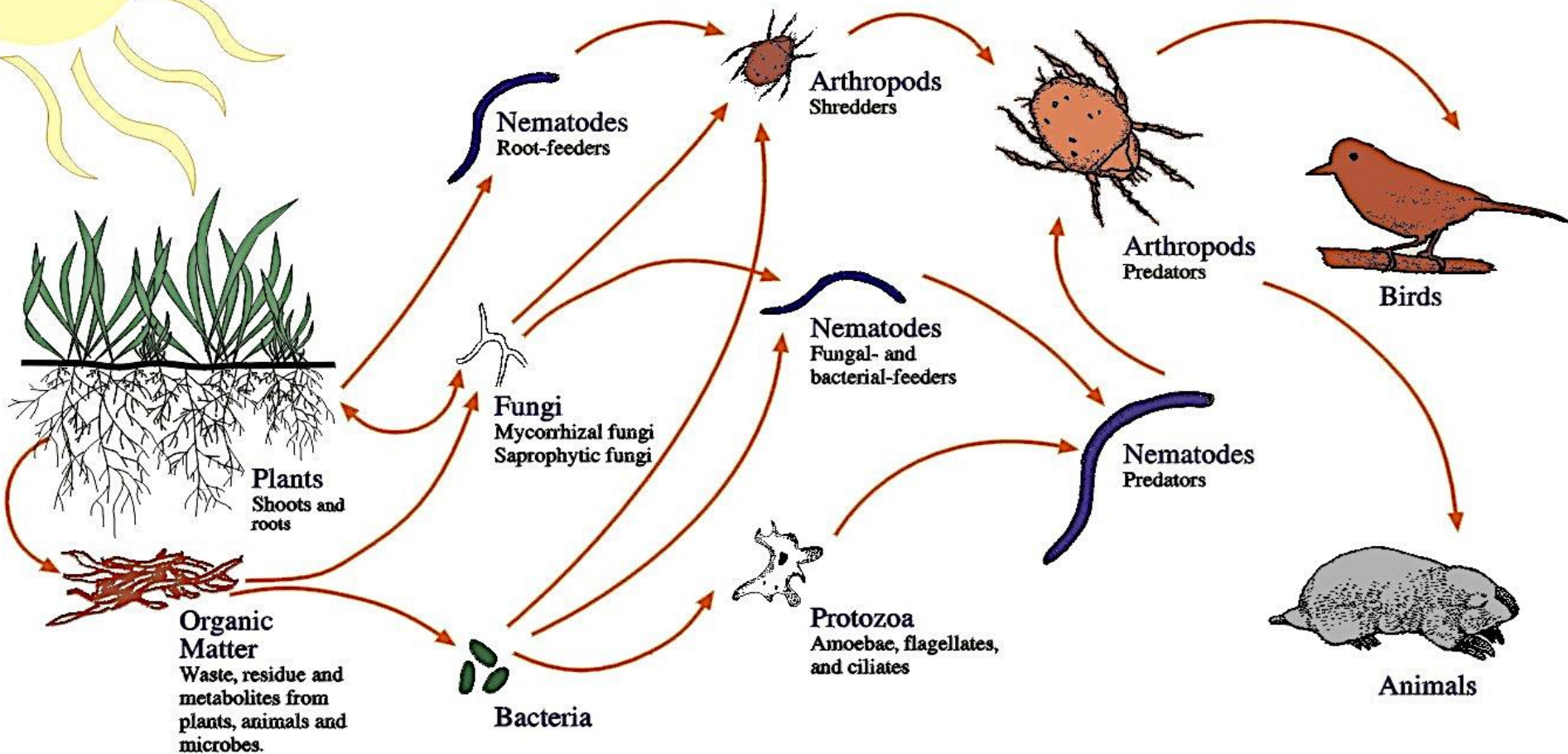
A single teaspoon (1 gram) of rich soil can hold up to:

- One billion bacteria
- Several yards of fungal filaments
- Several thousand protozoa
- Scores of nematodes

An **educated** guess ... making sure that you **change only one factor** at a time ...



SOIL FOODWEB



1ST TROPHIC
LEVEL
Photosynthesis

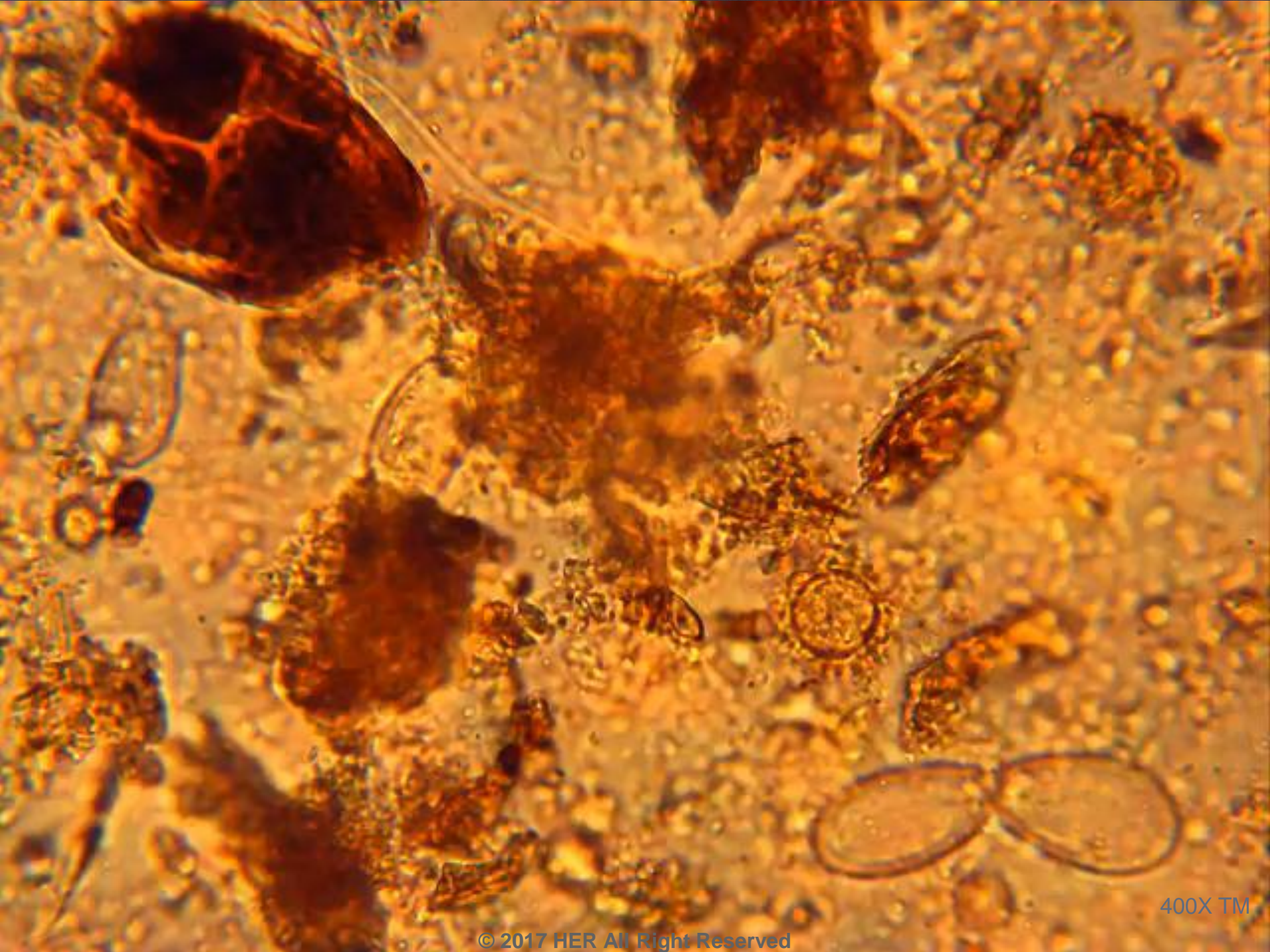
2ND TROPHIC
LEVEL
Decomposers,
Mutualists,
Pathogens,
Parasites, Root-
feeders

3RD TROPHIC
LEVEL
Shredders,
Predators, Grazers

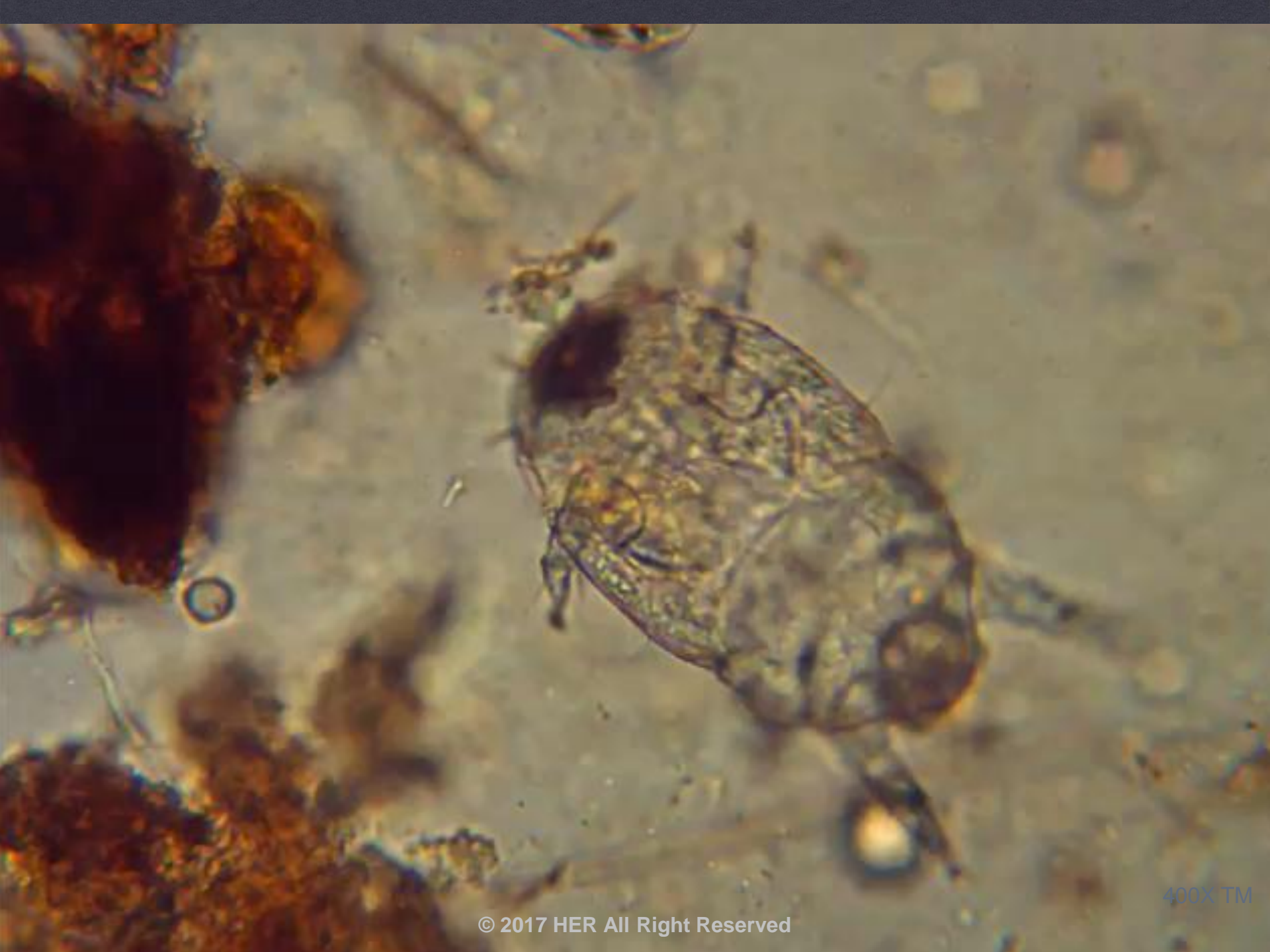
4TH TROPHIC
LEVEL
Higher-level
predators

5TH AND HIGHER
TROPHIC LEVEL
Higher-level
predators





400X TM



400X TM

- **Soaking seeds overnight with mychorrizae**



- **Per 1/2 acre Recipe**

Test ROW Swath 1800 Gallon Tank	1800 Gallons	Total Materials Per 5 Acres Entire ROW
	Per 1/2 ACRE TANK	
Complete Fertilizer (Per Bag / 50#)	9	90
HuMagic (Per Bag / 40#)	6	60
Mychorrizae (Per Pound)	5	50
Wood Fiber Mulch (Per Bag / 50#)	9	90
Seed Mix (Per Pound)	30	300

➤ **Cleaning** tank
with baking soda

➤ **Filling** with
pond water for
hydro-slurry



➤ **Adding**
all ingredients
according to
recipe











Week 1



Week 2



Week 3



Week 4



Week 5



Week 6



Week 7



Week 8



5 months later

Economic Value of Biodiversity and Grasslands

Amy W. Ando

Dept. of Agricultural and Consumer Economics
University of Illinois Urbana-Champaign



I L L I N O I S

Types of research

- Optimal conservation site choice planning:
 - Get the most benefits from your budget
 - Pick a portfolio of lands robust to climate change
- Non-market valuation: what are we willing to pay (WTP) for environmental goods?
 - Reduced flooding
 - Aquatic habitat quality
 - Biodiversity
 - Grasslands

What are people WTP for grasslands?

- Method:
 - Choice experiment survey (hypothetical)
 - Responses from ~300 Illinois households
- Results:
 - People WTP \$75-\$100/yr for a 100-acre grassland
 - Value increased by proximity, familiarity, wildflowers, biodiversity, large bird populations, endangered species, less burning

(Dissanayake and Ando 2014)

What is value of extra carbon storage from biodiverse grasslands?

- Method:
 - Data from experiments shows how much carbon stored in grasslands as function of # species
 - Use “Social Cost of Carbon” to find the value of reduced damages if you increase # species
- Results:
 - Going from 1 → 2 species stores 9.1 metric tons more carbon, worth \$805/hectare
 - Value of additional species declines with diversity

More work to be done

- Valuing more services than just carbon storage. For example:
 - Butterfly “production”
 - Increased bird populations in an area, good for birdwatching and hunting
- What is “non-use value” of having restored grasslands if you can’t walk in them?

Breeding bird habitat on railroad corridors

Christopher Whelan

University of Illinois-Chicago

Living along the right side of the tracks: Railroad rights-of-way as wildlife habitat

Chris Whelan

Department of Biological Sciences
University of Illinois at Chicago



UIC
UNIVERSITY
OF ILLINOIS
AT CHICAGO

Transportation is key to our society



VOLUME I

IMPACTS OF THE ELGIN, JOLIET, AND EASTERN RAILWAY LINE ON
NATURAL AREAS IN THE WESTERN CHICAGO METROPOLITAN AREA

Transportation, in all its forms, has ecological impacts.

Well studied impacts are those associated with the over 4 million miles of highways in the United States.

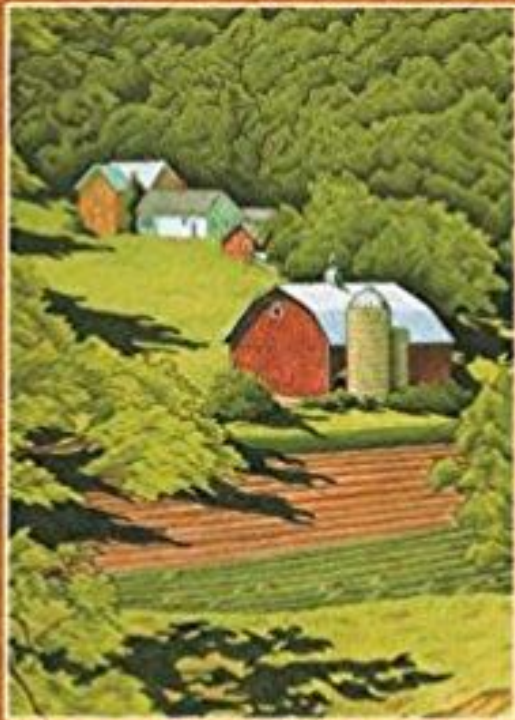
Less known are potential impacts of 233,000 miles of railroad tracks in the U.S.

Win-Win Ecology

How the earth's species can survive in the midst of human enterprise



ALDO LEOPOLD
Author of A Sand County Almanac
For the Health
of the Land



Previously Unpublished Essays and Other Writings
Edited by J. Baird Callicott and Eric T. Freyfogle

Leopold wrote about the need to push for conservation on private lands. Mike's notion of Reconciliation Ecology seems to me to be somewhat a modern restatement of that position.

Win-Win Ecology

- Potential impacts of rail corridors on wildlife - specifically breeding bird communities
- Managing transportation rights-of-way and adjacent lands to enhance habitat for native bird species

Assessing ecology of nesting birds along the Elgin Joliet & Eastern (EJ&E) Rail Corridor

Christopher J Whelan, Illinois Natural History Survey

Mason Fidino, Lincoln Park Zoo

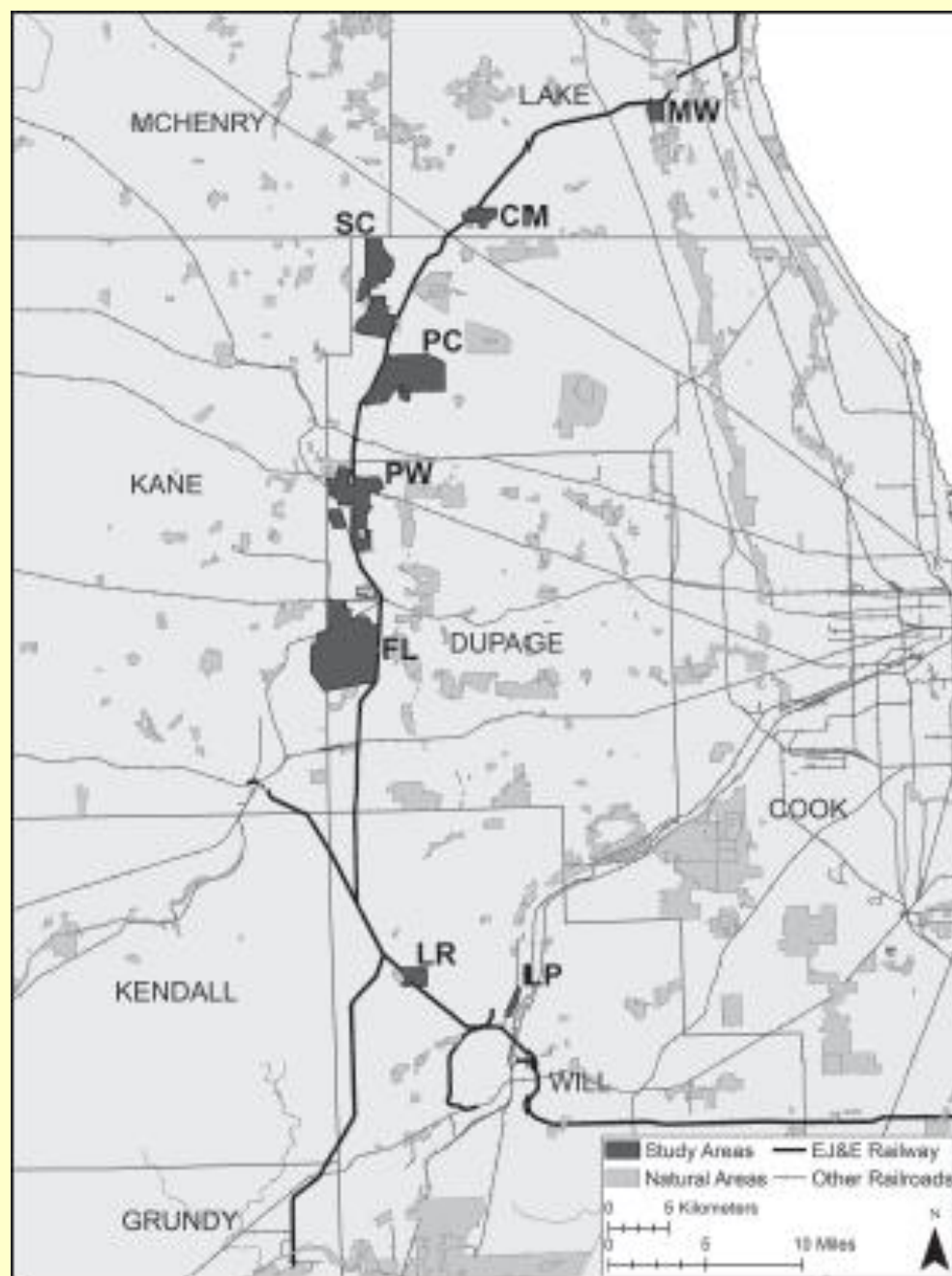
Manette E Sandor, University of Connecticut

Dylan Maddox, Field Museum Associate

Allison K Barner, University of California-Berkeley

Hahn Bui, Real World





Rail corridors are buffered from surrounding lands by the adjacent right-of-way (ROW). Vegetation growing in and adjacent to the EJ&E ROW varies:

Grassland

Forest or woodland

Shrubs

Marsh (cattails) or open water





Vegetation growing along the right-of-way potentially provides nesting habitat for various bird species. Our overall project assessed:

- bird species richness
- relative abundances
- nesting ecology
- potential nest predator species
- some behavioral responses to trains

In 2012, an indigo bunting placed its nest in vegetation indicated by the arrow.

EJ&E rail corridor at Pratt's Wayne Wayne Woods has various habitats adjacent to both its eastern and western rights-of-way



Projects and Sites

Bird species richness
Relative bird abundance

All 9 sites

Natural nests

Cuba Marsh
Spring Creek
Poplar Creek
Pratt's Wayne Woods

Potential Nest Predators:

- Dummy nests
- Camera traps

Cuba Marsh
Spring Creek
Poplar Creek

Key wetland species

Cuba Marsh
Spring Creek
Pratt's Wayne Woods

Behavior of nesting
herons and egrets

Lake Renwick

Behavior of nesting
songbirds

Cuba Marsh,
Spring Creek
Poplar Creek
Pratts Wayne



Bird Community Results

- Differences in species richness among sites
- Within sites, no difference in species richness close and far from tracks
- Species composition varied among sites
- Species composition varied a small amount close and far from tracks
- Variation was small from year to year

Nesting Ecology

- Population persistence depends upon stable or positive population growth rates, a function of nesting success.
- Trains might affect nesting success or failure.



Negative - passing trains could cause parents to leave nest unattended

Positive - nest predators may avoid habitat along the tracks

Natural Nests

- All natural nests found were recorded
- Over 4 years, over 400 nests of about 30 species were monitored
- Nest location varied in distance from EJ&E corridor
- Mayfield estimates of nest success



Summary

Given conditions on EJ&E from 2009-2012:



- bird communities similar close to and far from tracks
- some nest predators may be more active near tracks
- yet nest success of "track" nests equal to or greater than "away" nests
- nesting birds appear acclimated to trains on tracks

Win-Win Ecology

- Can we enhance RR ROW habitat for birds?
- Huijser and Clevenger (2006): roads and their ROW perceived as disturbance and threat
- In developed landscapes: ROW are often the only remaining natural or "semi-natural habitat"
- Braband (1986): Iowa ROW along rail corridors in largely agricultural landscape perfect example

Right-of-Way Vegetation Management

- choose species that meet needs of RR and adjacent land owner
- native grass, forb, shrub or tree species
- floral species that provide nectar for nectarivores



Rail lines near grain
elevator in rural Iowa

Rail line in rural
Nebraska



Railroad prairies



Railroad prairie along the right-of-way of the Burlington Northern Railroad, Iowa

Claridon Railroad Prairie, Ohio. This prairie is a mile long and 50 feet wide.



Win-win ecology: rail rights-of-way as wildlife habitat

- consider birds as surrogates for all wildlife
- bird communities along the EJ&E RR corridor are similar to those away in similar habitat
- RR corridors may provide useful habitat for many bird and other wildlife species

Questions?

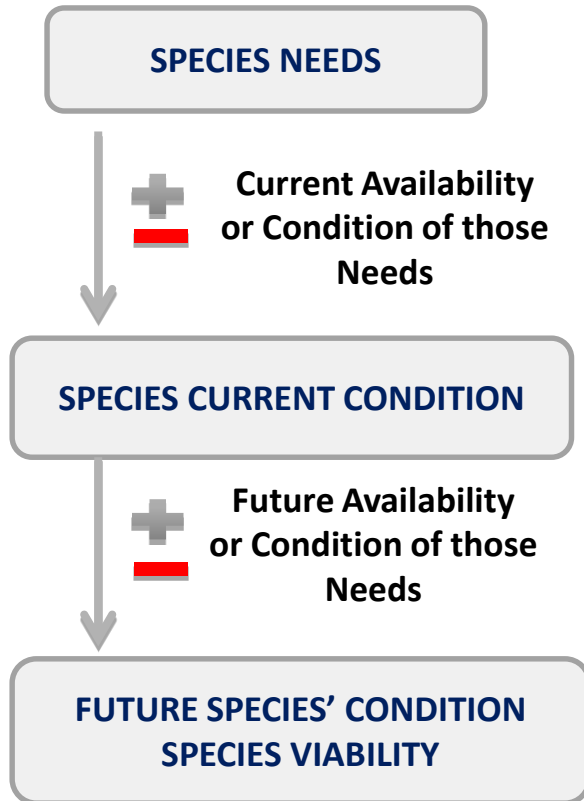


USFWS Monarch Species Status Assessment

Kristen Voorhies

U.S. Fish & Wildlife Service

Species Status Assessment (SSA) Framework



- The purpose of the SSA Framework is to describe the *viability* of species in a way that supports our ESA decisions.
- Viability for a species is the ability to sustain populations in the wild over time.

SSA Science

Representation

Resiliency

Redundancy

DATA SOURCES

MODEL INPUTS

ANALYSES

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ANALYSES

SSA Science

- Literature
- Expert Elicitation

Representation



- Literature review
- MCSP
- Contaminants team
- Semmens et al. 2016, Oberhauser et al. 2016 and Flockhart et al. 2015 models
- Expert Elicitation

Influences

Monarch Population model

Resiliency



- Literature
- Expert Elicitation
- GIS analyses

Catastrophic events

p(Extinction)

Redundancy



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Δ N pesticides

Δ N OW loss

Δ N OW suitability

Δ N habitat loss

Δ N habitat gain

Δ N TX drought

Monarch Population model

Resiliency

- Literature
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- GIS analyses

Freq. of Western Fire

Freq. of Eastern OW storms

Freq. of cat. drought

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$$N_t = \text{average}(N(2013 - 2017))$$

$\Delta \lambda$

Monarch PVA

$$N_{(t+1)} = \lambda * N_{(t)}$$

Resiliency

$\Delta \lambda$

$$p(X) = (1 - e^{-\lambda * t})^n$$

Redundancy

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