



Pollinator Habitat Scorecard

February 20, 2019



Metrics & Targets Task Force

Goals

- Define pollinator habitat for the ROW sector
- Create a mechanism for crediting / scoring habitat on ROW
 - Universal ROW habitat scorecard
- Train field teams
 - To have knowledge and resources to conduct habitat assessments

Definition

Pollinator habitat contains native flowering plants, host plants, and nesting sites, throughout the growing season.

Additional information can be added, depending on the company/organization using the definition and their communication goals and target audiences, such as:

- Pollinator habitat may be remnant natural habitat, habitat enhanced through management, or newly created habitat.
- Flowering plants provide floral resources: nectar and pollen.
- A greater diversity of (or dominance by) native plants provides a greater diversity of floral resources and host plants (such as for butterflies) and nesting sites (such as for native bees).
- While non-native plants may provide some resources for pollinators, we manage for native plants because they provide other ecosystem services including soil stabilization improving water quality, habitat for birds and other wildlife, and are persistent and typically less costly to maintain for long term sustainability.
- A common goal is to provide three or more native plant species to be blooming in each of spring, summer, and fall periods (or throughout the period of time when natural habitats provide floral resources).



Pollinator Habitat Scorecard

Objectives

- Serve as a **universal standard** for monitoring and reporting pollinator habitat metrics on energy and transportation lands
- Provide a **multi-tiered approach** that is flexible based on an organization's monitoring goals and available resources, and can encourage more advanced monitoring over time;
- Align with **existing habitat assessments**, including monitoring requirements for the monarch butterfly CCAA
- Support **shared reporting** of habitat metrics to the ROW Working Group's geospatial habitat database

Existing Assessment

- Compared 18 pollinator habitat evaluation / scoring
- Identified the most evaluated attributes
- Sought input from S Subgroup
- Proposed a set of for scoring for 2018

Rights-of-Way as Habitat Working Group Pollinator Habitat Scorecard

Name of Assessor/Observer:		Assessment Date:	For administrative purposes	
Name of Organization:		Survey Area:	Survey Area Location:	
Site Name/Description:		<input type="checkbox"/> 150 ft x 10 ft	<input type="checkbox"/> On ROW perpendicular to center line	
		<input type="checkbox"/> Other: Length _____ feet	<input type="checkbox"/> On ROW parallel to center line	
		Width _____ feet	<input type="checkbox"/> On ROW diagonal to center line	
			<input type="checkbox"/> Off ROW	
Survey Location (latitude/longitude):				
Basic Assessment			Optional Assessment Elements	
1. Adjacent Land Use			2b. Potentially Blooming Nectar Plants (PBN)	
Land use within 100 ft of site (see definitions on back page) Check all that apply:			Indicate number of <i>native</i> PBN species:	
<input type="checkbox"/> CROP <input type="checkbox"/> NDI <input type="checkbox"/> WOOD			<input type="checkbox"/> 0 <input type="checkbox"/> 1-4 <input type="checkbox"/> 5-9 <input type="checkbox"/> 10+	
<input type="checkbox"/> HED <input type="checkbox"/> IDLE <input type="checkbox"/> WET			List known PBN species (mark "b" if currently blooming):	
<input type="checkbox"/> DIV <input type="checkbox"/> DEV <input type="checkbox"/> Other: _____				
2a. Potentially Blooming Nectar Plants (PBN) Include wildflowers and blooming shrubs that provide floral resources, while excluding grasses and woody species that do not bloom. Floral resources provide nectar and pollen to pollinators.			List known noxious/invasive species:	
Indicate total number of PBN species:			Estimate total percent cover of noxious/invasive species:	
<input type="checkbox"/> 0 <input type="checkbox"/> 1-4 <input type="checkbox"/> 5-9 <input type="checkbox"/> 10+			<input type="checkbox"/> < 5% cover <input type="checkbox"/> 26 - 50% cover <input type="checkbox"/> > 75% cover	
Estimate total percent cover of PBN species:			<input type="checkbox"/> 5 - 25% cover <input type="checkbox"/> 51 - 75% cover	
3a. Milkweed			3b. Milkweed	
Estimate total number of milkweed plants:			Estimate number of milkweed stems by species	
<input type="checkbox"/> Unknown <input type="checkbox"/> 1-10 <input type="checkbox"/> 51-100 <input type="checkbox"/> 500+			<input type="checkbox"/> 0 <input type="checkbox"/> 51-100	
<input type="checkbox"/> 0 <input type="checkbox"/> 11-50 <input type="checkbox"/> 100-500			<input type="checkbox"/> 1-10 <input type="checkbox"/> 100-500	
4. Additional Habitat Resources			<input type="checkbox"/> 11-50 <input type="checkbox"/> 500+	
Check all that apply:			<input type="checkbox"/> 0 <input type="checkbox"/> 51-100	
<input type="checkbox"/> Native bunch grasses <input type="checkbox"/> Plants with hollow, pithy stems			<input type="checkbox"/> 1-10 <input type="checkbox"/> 100-500	
<input type="checkbox"/> Brush piles <input type="checkbox"/> Larval host plants			<input type="checkbox"/> 11-50 <input type="checkbox"/> 500+	
<input type="checkbox"/> Undisturbed thatch <input type="checkbox"/> Artificial stem bundles/ nesting blocks			<input type="checkbox"/> 0 <input type="checkbox"/> 51-100	
<input type="checkbox"/> Dead wood / snags <input type="checkbox"/> Available water sources			<input type="checkbox"/> 1-10 <input type="checkbox"/> 100-500	
<input type="checkbox"/> Undisturbed bare ground <input type="checkbox"/> Rock piles			<input type="checkbox"/> 11-50 <input type="checkbox"/> 500+	
<input type="checkbox"/> Basking areas (no-shade)			<input type="checkbox"/> 0 <input type="checkbox"/> 51-100	
			<input type="checkbox"/> 1-10 <input type="checkbox"/> 100-500	
			<input type="checkbox"/> 11-50 <input type="checkbox"/> 500+	

Habitat Assessment Tools 052918 - Excel

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Conditional Formatting Table Cell Styles Insert Delete Format AutoSum Z Filter Sort & Find Editing

Assessor/Observer	Location	Pesticide Risk	Buffer / Adjacent Land	Site	Soil	Southeast	West	Water Availability	Education and Monitoring
		Please describe the pesticide use on the site. (Include any application frequency, amount, and date.)	Is there any buffer or adjacent land? Describe the type of land use.	Describe the site characteristics (e.g., size, shape, orientation).	Describe the soil type and quality.			Describe the water availability (e.g., nearby water bodies, irrigation).	Describe the education and monitoring activities.
		Indicate the number of native PBN species.	Indicate the number of noxious/invasive species.	Indicate the total percent cover of PBN species.	Indicate the total percent cover of noxious/invasive species.				
		List known PBN species (mark "b" if currently blooming).	List known noxious/invasive species.						
		Estimate total number of milkweed plants.	Estimate number of milkweed stems by species.						
		Check all that apply for additional habitat resources.							

Count: 168

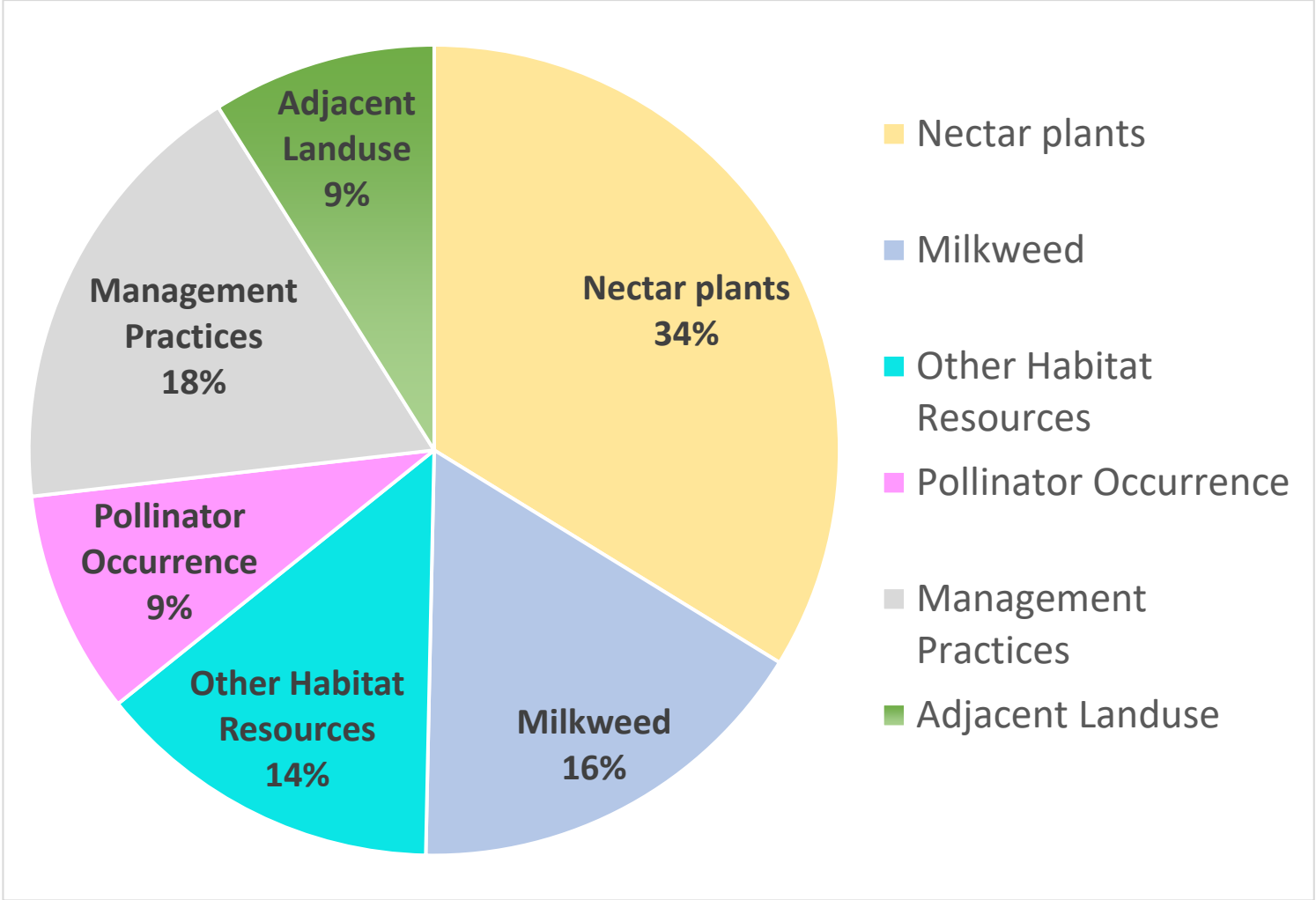
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Develop Multi-Tiered Approach

	TIER 1	TIER 2	TIER 3
Objective	To generally determine if habitat is present at a site	To generally determine the quality of the habitat at a site	To gather more detailed data to determine the impacts of management actions, where improvements can be made, and/or how the habitat compares to other sites
Survey Methods	<ul style="list-style-type: none"> ➤ Most basic ➤ Least effort, time, cost, and expertise ➤ Easily implemented across many sites ➤ 5 – 10 minutes to complete 	<ul style="list-style-type: none"> ➤ Simple to implement by non-technical staff ➤ Mid-level effort ➤ Implemented across a cross-section of sites ➤ 10 – 20 minutes to complete 	<ul style="list-style-type: none"> ➤ Performed by somewhat knowledgeable staff ➤ More intense effort ➤ Implemented across a sample of sites ➤ 20+ minutes to complete
Outcome	“Yes / No” habitat determination	Qualitative score: Low / Medium / High Quality Habitat	Quantitative score: 0 - 100

Develop Scoring Methodology



Game Plan

Scope of Work

- Task 1: User Feedback and Research
- Task 2: Final Tier Design
- Task 3: Scoring Methodology
- Task 4: Final Scorecard Design
- Future tasks

→ Late Spring 2019

How Can You Help?

- Input on scope of work
- Funding to support completion of scorecard in 2019
- Breakout session on Thursday